

Quick Documents

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Quick Documents is a menu in Clinical that provides easy access to popular documents and templates. It opens from a patient's record so you can access patient-specific documents like the **My Health Record Summary** and **Full History** report and includes key documents such as the **Medical Certificate** template.

To learn how templates are created and added to Quick documents, see our Managing Clinical Templates guide.

To open Quick Documents:

- 1. Go to Zedmed's **Reception** tab.
- 2. Select Clinical Records.

The Clinical Records screen will open.

- 3. Open the patient.
- 4. Select Quick Documents.
- 5. Select the document or template required.

The document will open and you can save or print it out.

Options include:

- Write a letter
- My Health Record Summaries
- Letters imported from the Zedmed website.
- Templates you made yourself.

