

Zedmed v37.4.0

Last Modified on 11/10/2024 10:50 am AEDT

Fixes and enhancements

| Office | ZED-9754 | Delay in Claim Payments Screen and selecting an invoice from the Payments Tab. Fixed performance issues when opening the claim payment view and when opening claims by individual ID (e.g. by double-clicking a payment). |
|----------|----------|--|
| Office | ZED-9756 | Changing disable invoice adjustments number of days to a practice setting Users can now specify the number of days during which invoice adjustments cannot be made after submitting a claim. The setting can be accessed from Practice Details [tab] > Disable invoice adjustment for days. • The default setting is 1 day. • Customers who had the default 7 days will have the day changed to 1 • Changing the days to 0 will mean the Adjustment is always available. Practice Details Practice Details |
| | | Bank Accounts Departments Integrations Claiming Configuration Claiming Configuration Organisation General Practice Organisation General practice medica for type Integrated Eftpos/Easyclaim provider Claims Force Claim Supression Checking this box will disable the Bulk Bill/DVA button on the invoicing screen. Disable invoice adjustment for 1 (0 - 9) day(s) |
| Office | ZED-9751 | Add link to Patient details from claims screen Added a right-click menu to the Claim Status view to enable opening patient demographics for a claim. |
| Office | ZED-9747 | Office attendance query slow Fixed possible performance issue with the Office waiting room. |
| Clinical | ZED-9739 | Letter Formatting issue when viewing letter Fixed the layout of documents viewed from the Summary Views Documents Tab in the Patient Record, margins are now displayed correctly |
| Clinical | ZED-9740 | Cannot print document on result inbox Fixed an issue with printing pdf results from the results inbox. |

Clinical ZED-9709 RTF Letters under Zedmed\Letters Folder on Client Machines Removed Clinical letter writer "autosave" function that did nothing but save rtf documents into the Zedmed folder. System will no longer prompt a user to save a letter in Clinical if it has no changes to it since the last save.

Zedmed v37.2.3

Shortcuts to specific sections:

- Document versioning
- · Suppressed invoices workflow
- Improved claim management
- Secure Send enhancements
- Improved WP Tools
- General enhancements
- Resolved issues

Document versioning

Instead of editing Documents and Referral Letters, you now Create new versions. This ensures that a document's history of changes is retained. This applies to the following document types: Letters, Referrals, CDA Referrals and Batch Letter Writer letters distributed using print or send.

To update a document, right-click it and select Create New Version. A new version will be created and opened for editing.



Newly created Documents and Referral letters will have a v1 suffix, and subsequent versions will increase to v2, v3 etc. Versioned documents are displayed using a tree structure. A new document version can be created from any version of a document, it does not have to be the latest.



Versioning is turned off by default and is enabled in Global Options. You can also restrict the ability to delete or edit a document over a certain age. By default, it is set to 0 in Clinical >Global Options for no time limits.

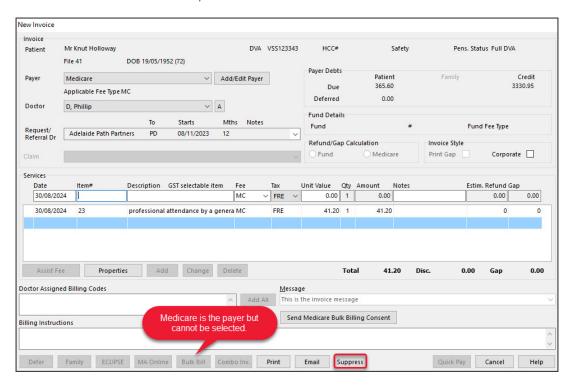
To learn more, see document versioning.

Suppressed invoices workflow

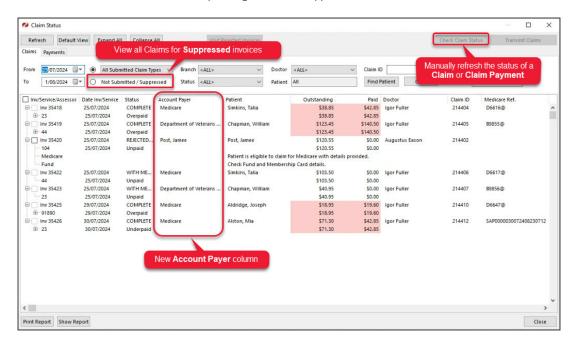
Bulk Bill and DVA can be disabled for Medicare/DVA invoices so that the claims can be reviewed in the Claims tab and then

submitted. This provides more oversight and prevents claims from being submitted for invoices that must be voided.

See ZED-9289 for how to enable this option.



The Claims tab has enhancements to help manage claims for suppressed invoices.



To learn more, see the Suppressed claims workflow.

Improved claim management

Easy Account Enquiry Access

When you double-click on an invoice in the Claims tab, it will open the patient's Account Enquiry screen with that invoice highlighted. Closing the invoice will take you back to the Claims tab. This makes it easier to review claims.

More robust claims.

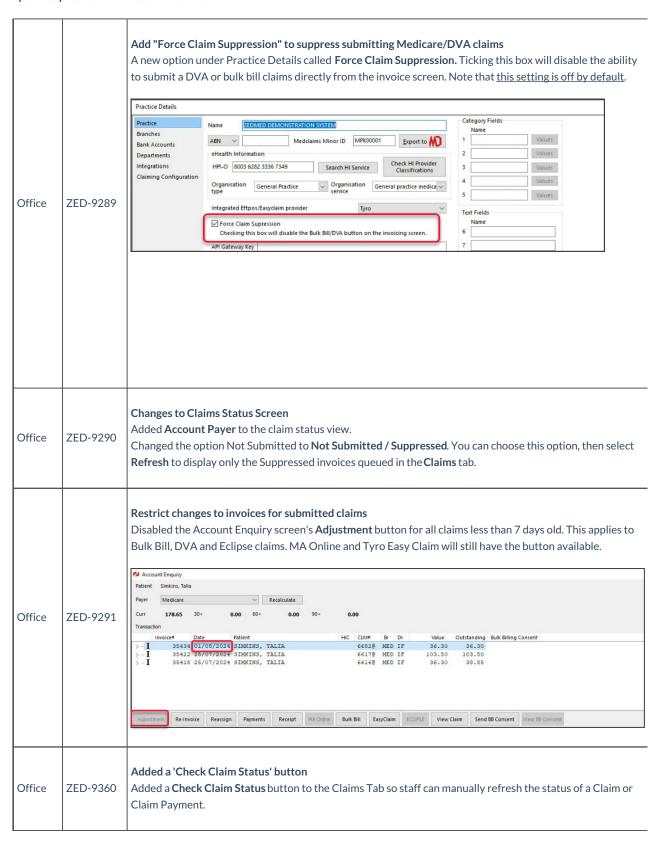
• To avoid claims failing due to invoice changes, adjustments cannot be made to invoices with claims submitted in the previous 7 days.

If the invoice is incorrect, select it in the Claims tab and click Voice Rejected Invoices to remove it.

- When receipting, a warning will suggest waiting 24 hours if full payment information has not been received from Medicare.
- The Claims tab has a Check Claim Status button so staff can manually refresh the status of a claim or claim payment.

To learn more, see the Review Claims guide > Claim Management enhancements

Specific updates for invoices and claims



| Office | ZED-9361 | Change the auto-void criteria for receipting off payments Added additional checks to prevent the automated receipting of claims that have been paid but where the processing report is incomplete. |
|--------|----------|---|
| Office | ZED-9367 | Fast access to a claim's invoice from the Claims tab Changed the double-click function in the Claim tab. Double-clicking a claim will now take you to the associated invoice in the patient's Account Enquiry screen. |

Secure Send enhancements

Features summary:

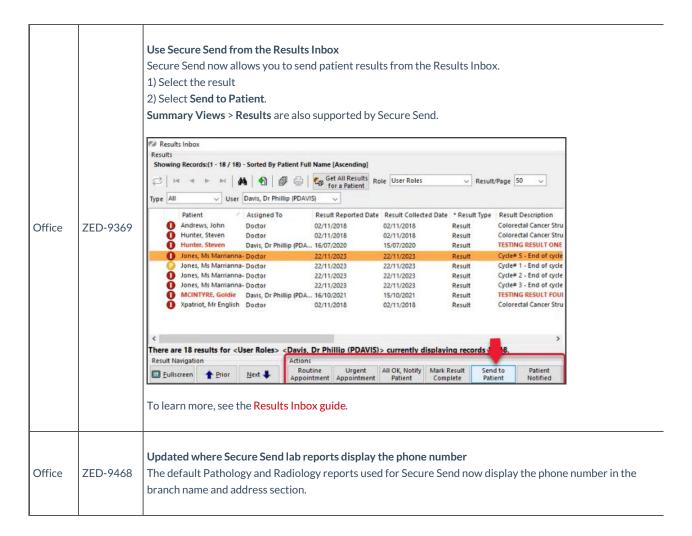
- Can now be used for patients without an account payer.
- Sender can override the security code requirements
- More meaningful file names
- Can now Secure Send from Summary Views > Images | Attachments | Results
- Can now Secure Send from the Results Inbox.

To learn more, see the Secure Send guide.

| Office | ZED-9323 | Secure Send now provides more descriptive file names. The filename is now formatted as <patient given="" name=""><patient family="" name=""><file name="">. Sign Out My Files Received Lawrence_Church_DSAppts. csv Lawrence_Church_BMP Scan.BMP 01/08/2024</file></patient></patient> |
|--------|----------|--|
| Office | ZED-9325 | Secure Send can now be used for patients without an account payer. The patient will be the Payer in the Secure Send dialogue The patient's email and mobile will prepopulate the Secure Send dialogue fields. |

Secure send can be used from more Summary Views tabs • Summary Views > Images (can send image files) • Summary Views > Attachments (with file type restrictions) • Summary Views > Results (right-click View Results > Send to Patient) For security, some files (exe, dll etc) cannot be sent as shown in the restricted list below Right-click and select Send to Patient. Summary Views Problems ☐ General ✓ 01/08/2024 01:45pm BMP Scan Created By :PDAVIS □ 01/08/2024 01:45pm JPG Scan Created By :PDAVIS Referrals 01/08/2024 01:45pm PDF Scan Created By :PDAVIS 01/08/2024 01:45pm TIFF Scan Created By :PDAVIS Results **Encounter Linked** ZED-9326 Result Linked **Immunisations** Office ZED-9327 ZED-9369 Allergies Images/ECG **Summary Views** Problems 01/08/2024 DSAppate could 01/08/2024 Co Q View... Referrals Export.. Results X Delete... **Immunisations** Removed some restrictions on the file types supported by Secure Send Restrictions have been updated to allow more file types to be sent using Secure Send. The following file types are still restricted due to the security risks they pose (malware etc): Office ZED-9333 bat|exe|cmd|sh|php([0-9])|p1|cgi|386|d11|com|torrent|js|app|jar|pif|vb| vbscript|wsf|asp|cer|csr|jsp|drv|sys| ade|adp|bas|chm|cpl|crt|csh|fxp| hlp|hta|inf|ins|isp|jse|htaccess|htpasswd|ksh|lnk|mdb|mde|mdt|mdw|msc| msi|msp| mst|ops|pcd|prg|reg|scr|sct|shb|shs|url|vbe|vbs|wsc|wsf|wsh

Secure Send can be used without the security code requirement The sender can use a checkbox to override the one-time security code requirement. This is the code sent to the patient to open the portal and access files sent to the patient. Files that required a security code when they were sent, are not displayed if the portal is opened without a security code requirement. Send BMP Scan This will send a download link for the selected file to Patient/Payer via Email and/or SMS. The download will prompt for a one-time password on the respective email/mobile no. Church, Mr Lawrence Church, Mr Lawrence Payer Notifications to be sent Recipient Email zedmedtesting+LChurch@gmail.com Recipient Mobile 0491 574 632 Office ZED-9366 Pin not required (Less secure) Send a copy to Copy To Email Copy To Mobile Q Q Send



Improved WP Tools

Zedmed v37 includes new features for creating and editing Clinical templates.

Table resizing

- Add a table within another table.
- Resize a table by dragging on a border; left, right, top or bottom.
- · Resize columns and rows.
- Resize a table inside another table.

Hyperlinks

Hyperlinks can now be added using the Toolbar button and Edit menu by typing a URL in the document. E.g HTTPS://HyperlinkURLhere.com.au

Word wrapping around images

- Handle pictures as a character; the picture is inserted in the middle of a sentence
- Relation to paragraph auto wrap left or right; paragraph text is wrapped to the left or the right of the picture
- Relation to paragraph wrap left and right; paragraph text is wrapped on the left and the right of the picture
- Relation to page no wrapping; the picture is displayed over the text
- Relation to page wrap left and right; text on the page is wrapped on the left and the right of the picture

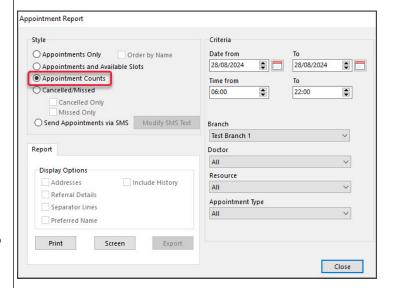
Colour picker

Provides a greater range of colours, the ability to create and save custom shades and a paragraph background colour button.

General enhancements

New Appointment Counts Report

A new report option, "Appointment Counts", has been added to the Appointments Report.

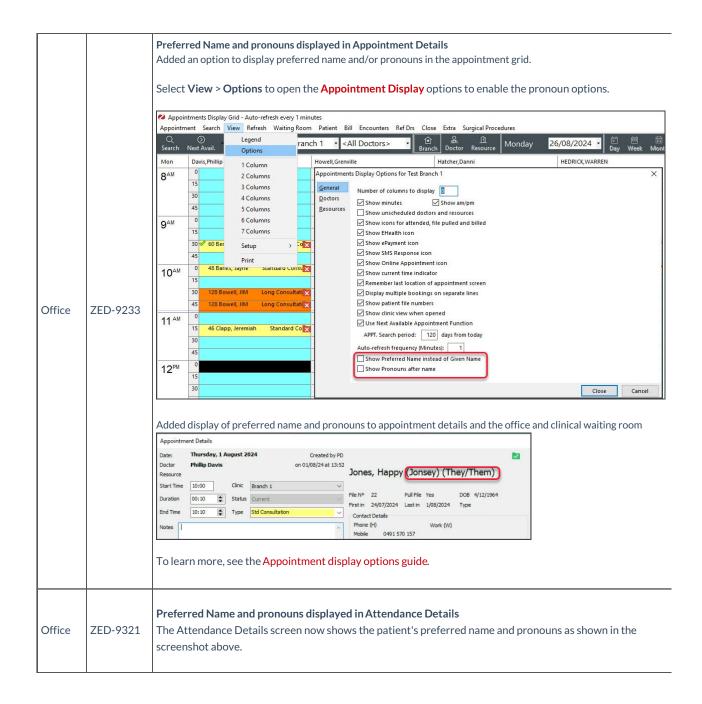


Office ZED-9079

It shows the number of appointments per practitioner with the total number of appointments for the selected time range. You can apply filters such as appointment type and select specific practitioners. This report does not capture cancelled, unavailable and non-patient appointments.

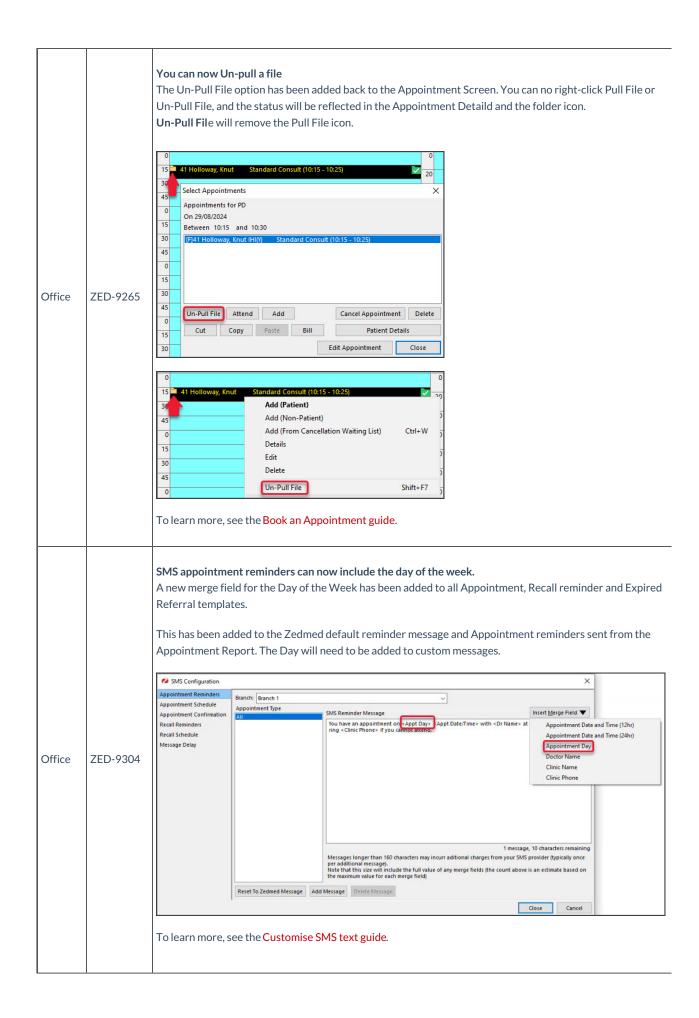


To learn more, see the Appointment Report guide.



A batch search for a patient's IHI number can exclude Archived and Deceased patients Practice setup > Practice tab > HI Service Settings > Branch Settings tab. The IHI Batch Update and Verification services can now be configured in Office to exclude specific Patients according to their status (Archived, Deceased etc). ZEDMED DEMONSTRATION SYSTEM Category Fields Name ABN V Medclaims Minor ID MPK00001 Export to Bank Accounts Departme HI Service Settings Claiming (Batch Settings Batch Search for IHI Service Settings Perform a regular Batch Search for a matching IHI for all patient records with no IHI recorded Email exception report(s) to Office ZED-9237 Batch Verification of IHIs Perform regular batch verification of IHIs in patient records Frequency Starting at

Monthly ∨ 1/01/2011 □ ▼ 00:00 ❖ Verify records last updated more than ∨ ago. Send intramail to
AUGUSTUS
CHAMINDA
CONNIE
CPV
DANNI Email exception report(s) to

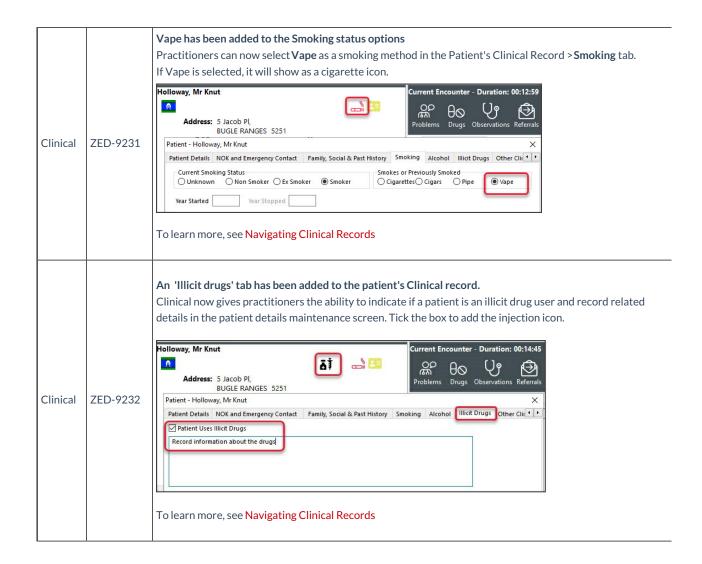


You can now SMS a doctor when an appointment is booked An SMS confirmation can be sent to a practitioner every time a patient makes an appointment with them. The message will contain the patient's name and the appointment's date and time, and incur a cost for the SMS. Requirements: • The doctor's mobile number must be added to the Doctor Details. • The patient must receive a confirmation for the practitioner to receive a notification. This means the Send Confirmation SMS must be manually ticked in the Appointment Details screen when the appointment is booked-unless it is an OLA booking (as it is ticked by default). Doctor Details Identity ✓ HIC Registered ✓ HIC Online ✓ DVA Registered ✓ REI Registered Family Name Davis Dr Code PD Given Names Phillip Default Item # Office ZED-9412 Title Mr Fee type override Search HI Service ∨ Clear EHealthID (HPI-I) 8003 6199 0002 6805 Dr Type Dr Type Branches ABN/Bus. Name Branch Test Branch 1 AHPRA Number MED0000000000 Bank List Albert Road MC Bank Account ~ Home Address MA Format General Practitioner Provider # 2408261F Other Provider # Claiming Claiming Service Unavailable Erx Entity ID 8P5KG Invoice Header Invoice Footer Another Provider Type Available Online **Phone Numbers** Home Phone Booking time buffer (in minutes) 0 Employment Mobile Phone 0422555555 SMS Appt. Confirmation No Employment Record! To learn more, see the SMS Send options guide. You can now Bill from the Appointment Grid Right-click a patient's appointment and select Bill to open a New Invoice. This will pick up a practitioner's billing information - just like billing from the Waiting Room. 10^{AM} Add (Patient) Add (Non-Patient) Add (From Cancellation Waiting List) Ctrl+W Office ZED-9472 11 AM Details 15 Edit 30 45 Pull File Shift+F7 12^{PM} Attend F7 15 Patient Details

Clinical Details

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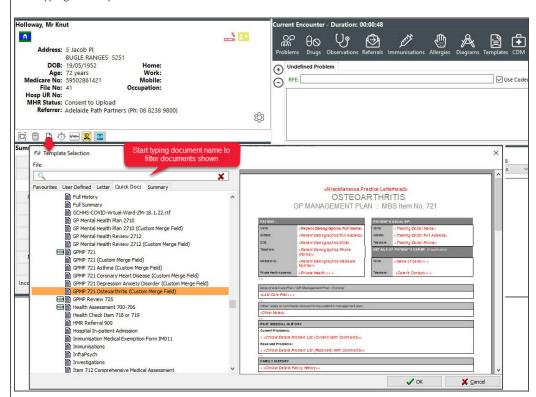
1^{PM}



Quick Documents Search - Template Selection screen

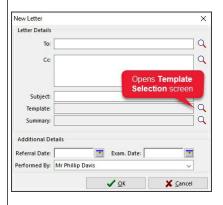
We have created a new Quick Document Search page called Template Selections. This displays all templates in a scrollable screen that will filter as you type a template's name.

Open **Quick Documents Search** using the new icon next to Quick Documents. Select the required tab and start typing the template name to filter the list.



Clinical ZED-9263

The Template Selection screen will also open if you start a New Letter and search for a template.

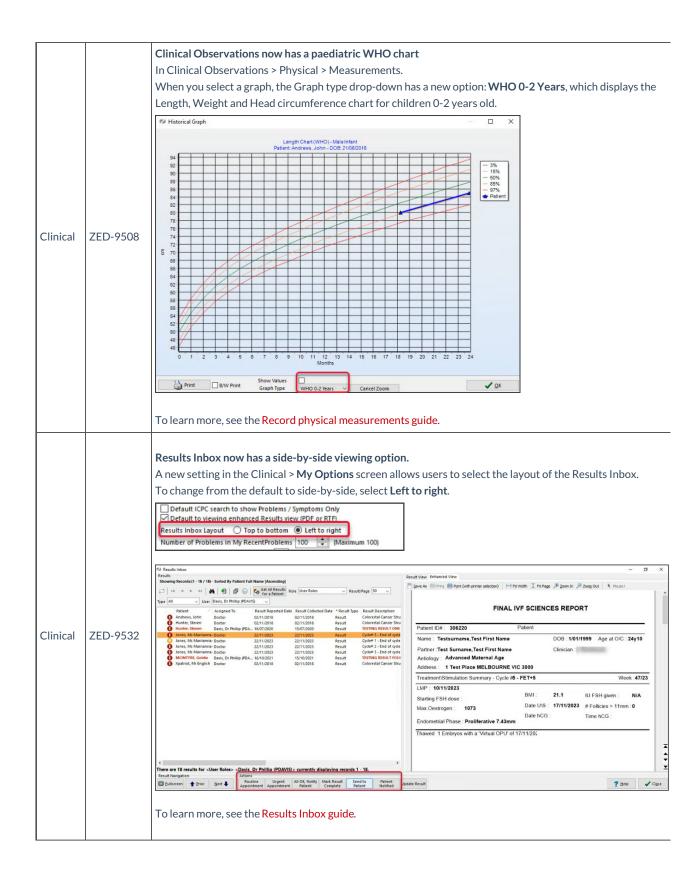


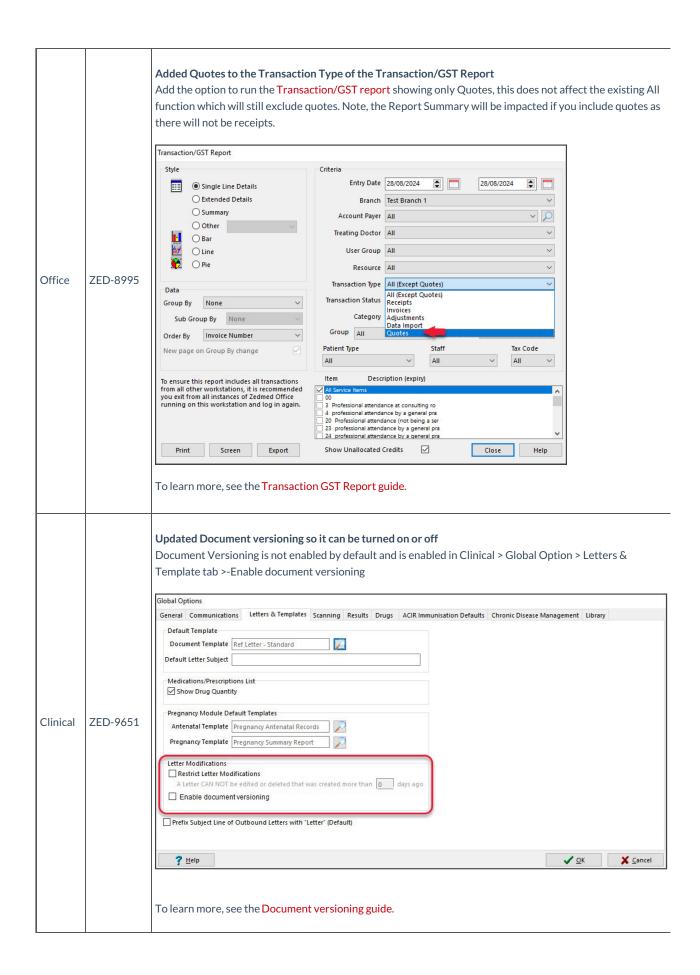
To learn more, see the Quick Documents guide.

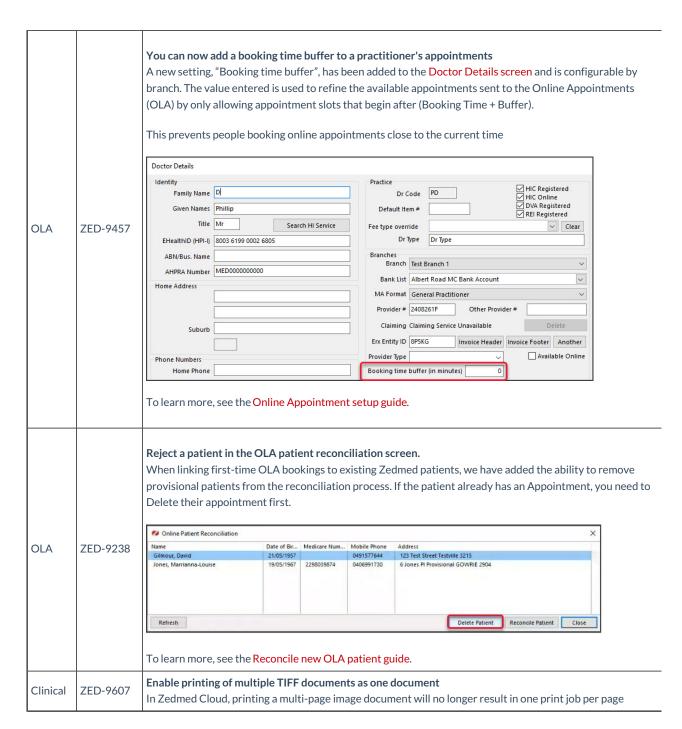
Clinical ZED-9322

Changes to Clinical Waiting Room column widths are now saved

The column width and order of the clinical waiting room is now be remembered for Zedmed user.







Resolved issues

| Office | ZED-9642 | Claim and payment reconciliation mismatch Fixed an issue that caused claim and payment mismatches when reconciling Medicare claims. |
|--------|----------|---|
| Office | ZED-9003 | Appointment Report AV error when the Referral Details option is selected Fixed an issue that caused the Appointment report to display an error when running it with the Referral Details option selected. |

| Office | ZED-9044 | Task Manager displays the same patient for all Tasks Created The Task Manager screen in Zedmed Office has been fixed to display the correct linked patients in the task details. |
|--------|----------|--|
| Office | ZED-9062 | Unable to save more than 1 new resource at a time Fixed the issue that resulted in only the first resource being saved when adding multiple resources. |
| Office | ZED-9063 | Fee update error 'Is not a valid floating point value' Improved the error message shown in Item Fee Update when no value is entered for a percentage or dollar amount increase. Also fixed the error displayed if Category or Group is selected. Selections will now correctly filter the items in the list. |
| Office | ZED-9064 | Patient and Find menu items no longer work in the Waiting Room The Patient and Find Patient menu options in the waiting room now work as expected. |
| Office | ZED-9349 | Internal Mail Merge Template - Unable to Preview and Edit Mail Merge Before Printing When using internal templates, it is now possible to preview the results of a mail merge and make changes before printing. |
| Office | ZED-9375 | When adding a new patient, you can't add pronouns until you've saved the patient Fixed an issue that prevented a pronoun from being selected when creating a new patient in Office. |
| Office | ZED-9398 | The Referral date merge field prints a random date on the Label Standard patient labels (Internal Template) now print the correct referral date. This corrects a reported error that some labels print a random date. |
| Office | ZED-9410 | Claim Report missing the Clain ID s8th digit and MBS items 5th digit Increased space available to display item numbers and claim IDs in the Claim Report. |
| Office | ZED-9434 | Third-Party Account Enquiry allocation Error Fixed an issue in Third Party Account Enquiry that resulted in an allocation error 400. |
| Office | ZED-9442 | Error 'FireDAC][Phys][FB]Dynamic SQL Error: Too many Contexts of Relation/Procedure/Views. The maximum allowed is 255' Fixed a Firebird error that occurred when merging patients from a database that had a considerable number of Clinics. |
| Office | ZED-9458 | Duplicating schedules does not copy messages correctly When duplicating or copying sessions on the doctor and resource appointment schedule dialogue, the schedule messages selected for display in OLA will now be copied. |
| Office | ZED-9467 | Appointment incorrectly removed when cancelling the cancel appointment operation Cancelling the cancellation of an appointment (at either the reason or linked appointment warning phase) will no longer remove the appointment from the Select Appointments form listing. |

| Office / Clinical | ZED-9420 | Radiology/Pathology Template download notification pop up. The notifications are now displayed when Report templates are downloaded from Office or Clinical, |
|----------------------|----------|--|
| Clinical | ZED-9018 | Unable to Print Results in Alphabetical Order Results previewed and printed from the Results Inbox are now in the order, regardless of the column (and direction) they are sorted on. |
| Clinical | ZED-9081 | Resolved problems with re-prescribing a 'one-off' drug Fixed an issue preventing re-prescribing of a one-off drug. Effected new scripts with no drug name/description. |
| Clinical | ZED-9218 | Spelling mistake in Clinical Observation Pap Smear Result input "Inflamitory" has been corrected to "Inflammatory" in the pap smear observation screen - result options. |
| Clinical | ZED-9384 | Results provides no warning when clearing the patient notified date Clinical will now ask for confirmation before clearing the "Patient Notified" date when viewing results. |
| Clinical | ZED-9437 | Access Violation when accessing the Outbox Viewer Fixed an issue that caused an error and did not allow the Outbox viewer to open. |
| Clinical | ZED-9438 | Error 'Must be a numeric value' when modifying observation and measurement value. Fixed an issue where an error was incorrectly displayed when an observation value was deleted (for correction). |
| Clinical | ZED-9439 | Access Violation when clicking the Distribute button in the letter writer, Fix an error that occurred when Secure Send was enabled but the distribute dialog for letters in clinical was disabled. |
| Clinical | ZED-9532 | Results Inbox Access Violation error Resolved an Access Violation error that could occur when rapidly scrolling through PDF results in the results inbox. |
| Clinical | ZED-9637 | Refresh issue when resizing the encounter notes Fixed a visual corruption that occured when resizing the encounter panel during an encounter. |
| Clinical | ZED-9662 | Upgrade script failure – Index RDB\$PRIMARY95 already exists Fixed an issue with upgrade scripts that could cause an error when upgrading some databases. |
| Clinical | ZED-9649 | Document names and versions not displayed in encounter notes Fixed issues with the document version, renamed document and duplicated document names not displaying in Encounter notes. Note: an encounter needs to be running for the note to be written. |

| Clinical | ZED-9675 | In WP Tools, electronic results do not merge correctly in templates Fixed an issue where the results merge field was not working correctly when it was part of a table and overlapped part of the text. If multiple results are selected they will no longer overlap into the next table in the template. |
|----------|----------|--|
| Clinical | ZED-9678 | Update for Clinical encounter notes issue Made an update to address the issues encountered when drawing the text edit field for the current encounter. |
| Clinical | ZED-9693 | Results showing overlapping text Fixed issue where Historical HL7 results show overlapping text. |
| Clinical | ZED-9697 | Upgraded the wPDF Viewer to the latest version This upgrade fixes issues with viewing PDFs containing multiple documents or charts in the Results Inbox. |
| Clinical | ZED-9703 | Summary Views > Results shows overlapping text Fixed an issue with some results showing overlapping text in Summary Views Results and Incoming Documents. |
| Clinical | ZED-9725 | An AV in CRS_Client error occurs when right-clicking on a referral in the History View Zedmed Clinical no longer shows an error in patient history when user right-clicks on a referral. |
| Cloud | ZED-9241 | Don't check for Tyro install on Zedmed startup Updated the way Tyro starts in Zedmed Cloud so if the Tyro Eftpos option in the receipts form is not available, you only need to close and reopen the Quickpay> Receipt screen after a short pause. You no longer have to restart Office. |

See all Zedmed v36 release notes