

Zedmed v37.8.3

Last Modified on 07/02/2025 2:45 pm AEDT

OLA	ZED-10044	Resolved performance issues related to the Next Available Appointment query • Added a configuration to allow the Next available appointment slot request to cache the next available appointment information. This speeds up the response time. • Added a configuration to modify the number of days OLA will look forward for next available appointments. This configuration is managed by Zedmed support and cannot be done in the Zedmed UI.
		appointments. This configuration is managed by Zedmed support and cannot be done in the Zedmed UI.

Zedmed v37.8.2

Tyro terminal selector

Currently, in Zedmed Cloud, users are linked to Tyro terminals, and each user can only be linked to one. This causes problems if users move desks or need to use a different terminal. This **new** feature allows a user to be linked to multiple terminals and to select the required terminal when they log in.

For on-premise customers, workstations are linked to Tyro terminals (not users) so no change is needed.

Requirements

- Zedmed Cloud customer.
- Must be configured by Zedmed support.
- Two or more Tyro terminals.

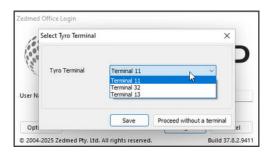
Terminal selection workflow

After you log into Zedmed, a Select Tyro Terminal dialog will display.

- 1. Select the terminal required.
- 2. Select Save.

The login will complete with the terminal assigned.

Selecting **Proceed without a terminal** will log you in without Tyro terminal access.



How to change terminals

- Users can log out and back into Zedmed to change the selected terminal.
- The terminal selector will not appear if F3 Switch User is selected.
- If a user is logged into a terminal, and then logs on to a different terminal on another workstation, the new terminal will become the only terminal they are connected to.

Using two sessions

If you run two sessions of Office, the same terminal should be selected for both. If you choose a different

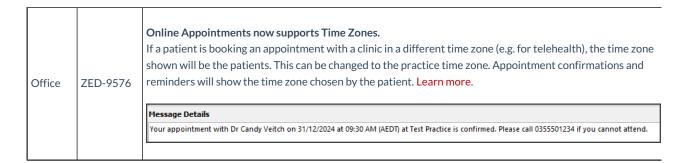
terminal for the second session, the first session will use the terminal selected for the second session. Office ZED-9963 What to do if a terminal is in use If multiple users share a terminal, it may be in use when billing. If it is in use, both the Tyro terminal and Zedmed will display 'Terminal is busy with another request (503)'. To proceed: 1. Select OK. The invoice will remain ready to be submitted. Quick Pay Ms Marrianna-Louise Jones 0.00 0.00 Deferred Allocate Oiscounted value 95.00 Payments Format Bank Branch Banklist Amount 3. MC Charman 4. Card 5. Eftpos 6. Direc An error occured while processing transaction with Tyro: The terminal is busy with another request, (503), 95.00 O Patient Due & Invoice O Family Due & Invoice O Invoice(s) Only Amount Due 95.00 MA Online Suppress Combo Inv. Print 2. Select Cancel Transaction. **Purchase** \$95.00 \$0.00 Amount Cashout \$95.00 The terminal is busy with another request. (503).

Zedmed v37.8.1

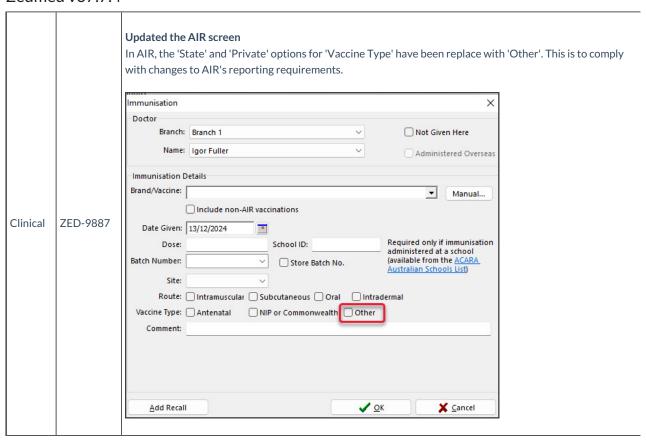
Clinical	ZED-10025	Import results error Fixed an issue that prevents loading some incoming documents into Zedmed
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3. Submit the invoice when the terminal is free.

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Zedmed v37.7.4



Zedmed v37.7.3

Office	17FD-9980	Bank List not completely displayed Fixed the issue where not all Banklists were being displayed in the Practice Details > Bank Accounts dialog
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Zedmed v37.7.2

Other fixes and enhancements

Office	/FI)-99()5	Add filter for category Payment Details Link to the Message Manager Messages in the Message Manager can now be filtered on the Payment Details Link category.
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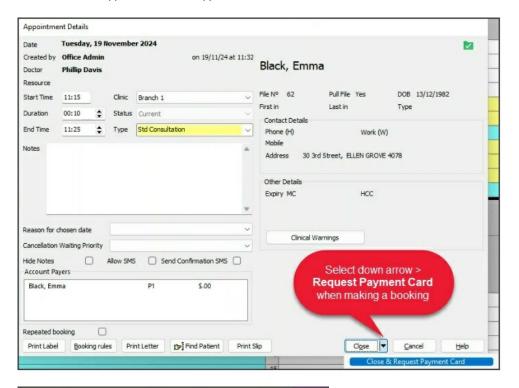
Office ZED-9914 Reduce the Appointment Grid Blue line refresh to every 60 seconds
The refresh rate of the current time indicator on the appointment grid has been reduced from half a second to once per minute to reduce unnecessary resource use.

Zedmed v37.7.0

Payment Gateway enhancements

SMS functionality

You can now SMS patients a link to collect Credit Card information. The SMS can be sent when you close the Appointment Details screen or from an appointment in the Appointment Grid.





Patients will open a link in the SMS to a credit card information collection page.



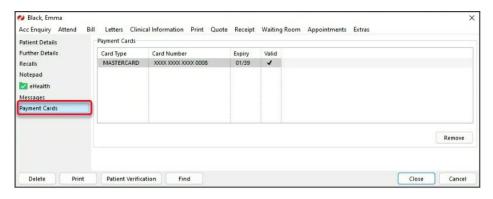
Once credit card information is collected, it will be saved and can be used to bill for this and future consultations.

- A credit card icon on the right means the patient has a valid credit card on record.
- A \$ icon on the left means the patient has made a credit card payment for that appointment.

Displaying cards and payments



Patient Records now include a **Payment Cards** tab. Only a Zedmed Administrator can use the Remove function - or a Zedmed account with the *Patient Details - Payment Card* (*Edit*) function.

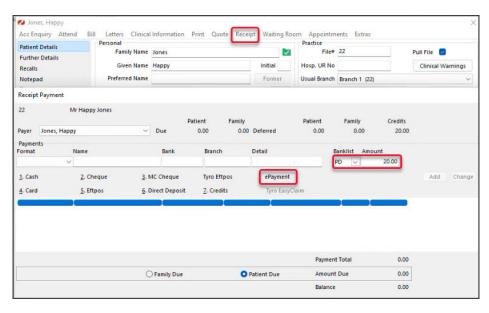


Prepayments

You can now take prepayments using credit card information collected using Payment Gateway.

- 1) Select Receipt on the Patient's Record
- 2) Enter the Banklist and Amount, then select Payment.
- 3) Use the ePayment screen to select Bill for the shown/selected credit card.

 $When you \ bill, select \textbf{Credits}\ to\ apply\ the\ deposit, then\ use\ \textbf{ePayment}, which\ will\ automatically\ determine\ the\ amount\ due.$



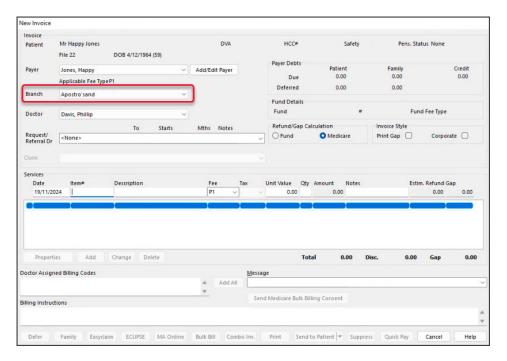
Other Payment gateway updates

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- The credit card (token) is now associated with the patient and not just an appointment.
- If multiple cards are recorded for a patient, you can select a preferred card in QuickPay by clicking ePayment.
- Family/NOK account payer cards are listed when billing. E.g. A credit card captured for a parent can be used to bill the child.
- You can part-pay through ePayments and use other payment methods on the same receipt.

Branch Selector for billing

You can now change the branch when billing directly from a patient's record. The invoice will use the treating doctor's provider number and letterhead for that branch. This means you do not need to log into another branch to use the correct provider number. You cannot change the branch if you bill from the Appointment Grid or Waiting Room or a patient record opened from there - the branch will be locked to the branch the appointment was created in.

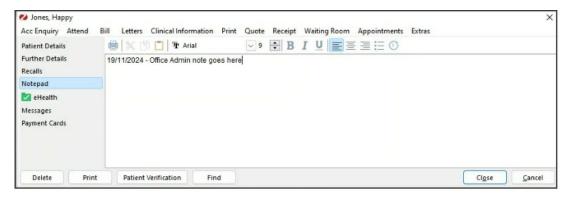
When you are not billing from the Appointment Book, Zedmed checks for an appointment that matches the branch and doctor. If it finds one, it uses that attendance for the invoice, and if it does not, it creates a new attendance (without a booking).



- By default, the branch selected is the branch associated with the appointment being billed.
- If you change the branch, the available doctors will update to those set up for that branch, even if they don't have appointments that day.
- To change the branch of an existing invoice, you need to void the invoice and create a new one.

Date stamp for Patient Details notes

The Notes tab in the Patient Record (Office) now has an icon that adds the date and username. This allows staff to date stamp each entry made in notes.



Other fixes and enhancements

Office	ZED-9801	Tyro Eftpos ReInitialisation not working for Quick Pay Improved the performance of forms that interact with Tyro (invoice and payment forms) when the Terminal Adapter is not yet installed (cloud only). This does not change the time required for the terminal adapter to install.
Office	ZED-9635	Improve the message displayed when attempting to delete a bank list that has transactions When trying to delete a bank list (account) with transactions recorded against it, a more meaningful message is now displayed.
Office	ZED-9724	Improved the Expiring Referral report performance. Substantially improved performance of Expiring Referrals Report when there are lots of appointments in the database.
Office	ZED-9870	Enable the launching of Waiting Room from patient details when the Appointment Grid is open Users can now navigate to the Waiting Room directly from Patient Details when it is being shown on top of the Appointment Grid.
Office	ZED-9782	Fixed Error "Command text must not be empty" Fixed the issue that caused the error "Command text must not be empty" when clicking on Re-Merge in the Patient Merge History dialog.
Clinical	ZED-9874	Removed full stop from the Bulk billing consent SMS Full stop following URL in Bulk Billing consent SMS message sent to patients has been removed.
Clinical	ZED-9641	Improve the message displayed when previewing a Shared Health Summary A more meaningful message is now displayed when attempting to upload a Shared Health Summary that contains a procedure without an onset date defined.
Clinical	ZED-9744	Fixed issue with preprinted paper types printing multiple copies Address Book: Fixed issue with preprinted pathology/radiology referrals printing number of copies equal to number of tests requested.
Clinical	ZED-9784	Improved the message displayed when previewing a Shared Health Summary A more meaningful message is now displayed when attempting to upload a Shared Health Summary that contains an immunisation without a date given defined.
Clinical	ZED-9829	Resolved complications encountered when MHR finds duplicate of a patient's IHI When opening a patient record with a duplicate IHI, the MHR Status now displays My Health Record available. If the MHR button is clicked, the warning message regarding the duplicate patient demographics or duplicate IHI is still displayed, however after clicking OK the MHR dialog now opens. This change may also fix an AV error that is displayed when attempting to upload medication information to My Health Record.

Clinical	7FD-9835	Fixed rrror "Software error. Incorrect update count." Fixed an error that occurs when a user tries to "print referrals and close" while they have an unsaved referral letter open in the letter writer. The error caused Clinical to freeze. The system will now prompt the user to close the letter writer.
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Zedmed v37.6.0

Fixes and enhancements

Office	ZED-9698	Add ePayment as a Method on the Refund dialog ePayment has been added as a refund payment method in Zedmed. Refund Refund Refund
Office	ZED-9650	Option to disable Easyclaim in billing if Medicare is the Payer A new option has been added to Practice details to allow disabling of the EasyClaim button when billing a patient where Medicare is the payer.
Office	ZED-9844	Editing a bank name when there are unavailable bank accounts renames the wrong bank list. Fixed an issue when changing a banklist name resulting in the wrong banklist being changed.
Office	ZED-9840	Tyro ePayment report only shows ePayments Tyro ePayment reports have been updated to remove other payment types. It now only includes ePayments.
Clinical	ZED-9834	Document preview updates when an arrow key is used to select the next document When using the arrow keys to change the selected document or referral, the preview pane is now refreshed with the currently selected document.
Clinical	ZED-9837	Fixed the history list in Clinical Details Fixed an issue where the merge field Clinical Details History was not working for templates.
Clinical	ZED-9838	Office staff can now turn on and off SMS in a patient's clinical History The option to hide SMS messages in the Clinical patient history will now work if the user does not have a doctor code.

Clinical	ZED-9839	The batch writer is now prompting for letter status selection Fixed missing prompt to set document status when editing a letter associated with a batch in Batch Letter Writer.
Clinical	ZED-9841	Template custom merge fields no longer have a black background Fixed the issue where custom merge fields have a black background on clinical templates.

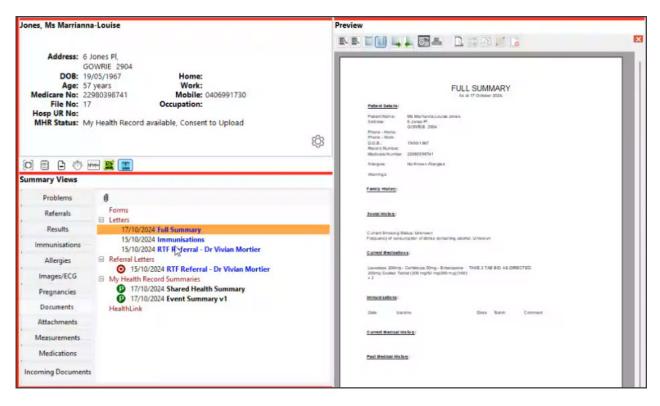
Zedmed v37.5.0

Summary Views - Document Preview

When you click on a supported document in Summary Views, a preview opens beside it. This feature supports all items in the Documents tab and documents in other tabs. It does not support images, provider file formats and MyHealth Record. For example, you cannot preview a pathology referral, but you can preview a referral letter. Selecting an unsupported format will do nothing.

Use the Preview menu to zoom in and out, move to the next page and print. The zoom level will be retained for that session.

Document Preview is enabled by default. It can be disabled under My Options > Enable Document Preview.



Tyro ePayment Reconciliation report

This new report will help practices reconcile Tyro ePayments when doing banking. These payments use Zedmed's Payment Gateway to collect payment information for Online Appointments (OLA). The banking reports include ePayments and still need to be run, but if there is a discrepancy, this report will help with the reconciliation process.

The report is run for each bank list and will only show back lists configured for Payment Gateway.

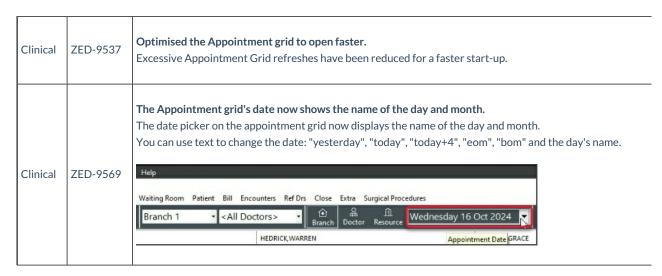
To open the report, select Banking > Tyro ePayment Reconciliation.



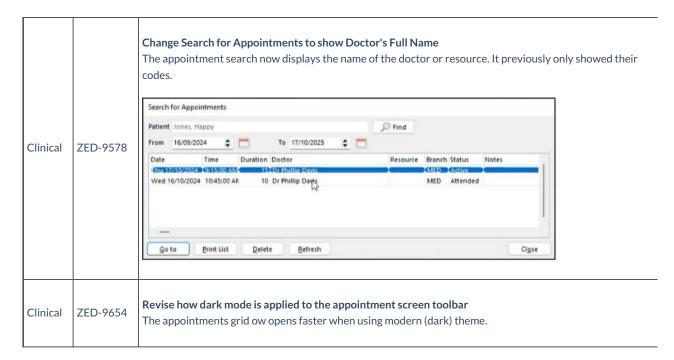
The report pulls information from Zedmed and Tryo, which should reconcile to a \$0.00 discrepancy. In the example below, you can see an ePayment refund was processed in Zedmed and also in Tyro. The Tyro transaction fee is not included, as it is not received by Zedmed and would prevent reconciliation.



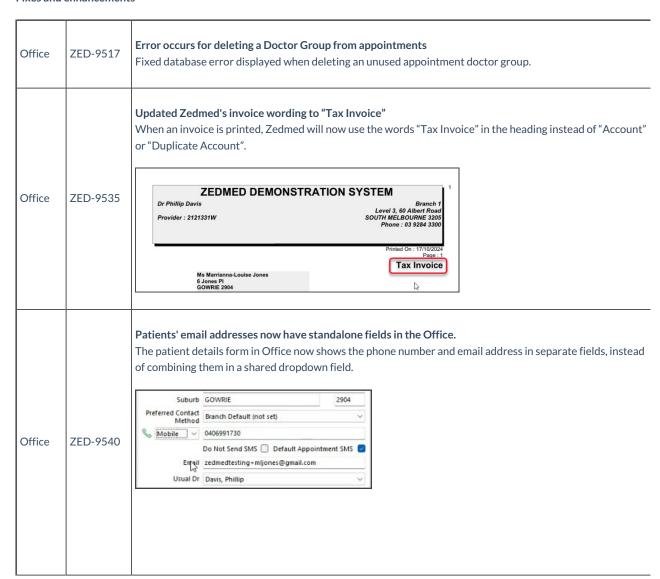
Appointment grid enhancements



The Appointment grid now stays open a Patient's Details is opened. $Selecting\ Patient\ Details\ will\ now\ display\ the\ patient\ details\ without\ closing\ the\ Appointments\ grid.\ You\ can$ also open the patient Acct Enquiry. None, Happy None, Happy None, Happy None, Happy Receipt Waiting Room Appointments Extras Personal Further Obtails Further Obtails Further Obtails Green Name Happy Recalls Preferred Name Freferred Name Freferre < All Doctors> Acc Enquiry Attend bin Personal Family Name Jones Family Name Jones Family Name Jones Grien Name Messages Preferred Name Title Mr Pronocuris Date of Birth 4/12/1964 Preferred Name Former Usual Brar Title Mr Sex at Birth M First Pronouns V 17 Date of Birth 4/12/1964 Age 59 Family 1 Ellerston Ave 1 First Sex at Birth M V First in Last in Type V Status Current Suburb ISABELIA PLAINS 2905 Preferred Contact Method Branch Default (not set) Pagers Jones, Happy Jones, Happy Payers Jones, Happy P1 5.00 Do Not Send SMS Default Appointment SMS Fund Add Details Claims Email Usual Dr None Relationship Pen. Stat. PBS Co-payment Emerg. Contact Name Mobile Emerg. Contact Name Mobile Mobile **%** Mobile ∨ Ethnicity Set Clinical ZED-9577 Alerts **Transferred to different card, Old card quoted.** Close Cancel



Fixes and enhancements



Office	ZED-9567	The Appointment Op List will no longer duplicate patients Fixed issue where patient appointments are incorrectly duplicated on the Appointment Op List when their appointment is for a different branch to the one logged in as.
		Remove unavailable bank accounts from bank account list A new checkbox, Exclude unavailable bank accounts, in the Practice Details > Bank Accounts tab hides unavailable accounts from view.
		Practice Details
Office	ZED-9581	Practice Branches Bank Accounts Departments Integrations Claiming Configuration Claiming Configuration Account # 091919 1919191919 Address Exclude unavailable bank accounts Code BNK Currently Available South Melbourne 3205 Account # 091919 1919191919
Office	ZED-9646	Referrals Expiring Report no longer shows Cancelled Appointments Cancelled appointments will not be included in the Expiring Referrals report.
Office & Clinical	ZED-9628	Referral doctor email address field is now bigger The size of the email address field for referral doctors has been increased from 40 to 255 characters.
Clinical	ZED-9519	The HealthLink referrals Print icon is no longer greyed out An issue preventing users from reprinting manually created HealthLink referrals has been fixed.
Clinical	ZED-9536	The referring doctor is now used for reprints, not the doctor that's logged in. When reprinting or resending a pathology or a radiology referral (right-click in Summary Views), Zedmed Clinical will always use the original referring doctor's details (name and signature) instead of the currently logged-in user.
Clinical	ZED-9562	Upgrade Zedmed to latest version of MSXML Upgraded an internal component used in Zedmed Clinical to fix errors occurring at some clinics when opening patient files.
Clinical	ZED-9565	Fixed an Invalid archive file error that occurred when resending a referral via secure send The Referrals UI in Zedmed Clinical will no longer show an error when attempting to resend a referral letter in Today's Referrals using Secure Send.

You can now hide and unhide all public (global) templates

Public Templates can now be hidden from the UI in Clinical using the Hide Clinical Templates utility. This utility does not currently work in the Cloud.

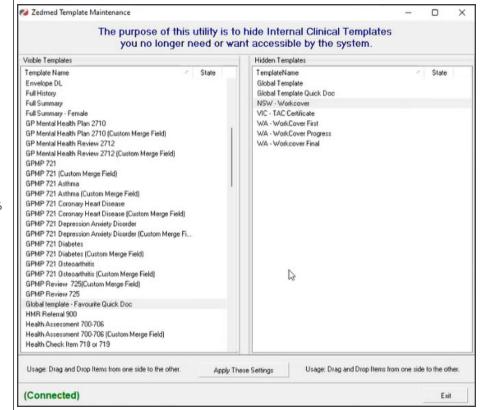
This only applies to global templates, so the template will be hidden for all users.

This will help with templates whose owner is no longer with the practice.

Individual user's templates can be removed by that user if they don't want to see them.

To open the utility:

- 1. From Clinical, select Utilities > Hide Clinical Templates.
- 2. Drag the template to the Hidden Templates pane.
- 3. Select Apply These Settings.



Clinical ZED-9596

Approval AuthoMake phone approval hotline details text that can be copied The Medicare Number, Pension/DVA Number, Authority Number and Prescriber Number on the Script Authority Form now have a copy button and are also selectable text. This makes it easier to transfer the information into HPOS when requesting authority scripts. Phone Approval Hotline 1800 888 333 RPBS Hotline 1800 552 580 Jones, Happy 1 Ellerston Ave ISABELLA PLAINS 2905 Medicare Number: Pension/DVA Number: 29508620412 nine 1.5mg Oral Capsule 1.5mg [56] TAKE 1 CAP Quantity: 1*56 Repeats: 5 Approval Number: Last: Clinical ZED-9600 Text to Appear on Prescription Authority Restriction Authority Restriction
Mild to moderately severe Alzheimer disease
Treatment Phase: Initial
Clinical criteria.
Pathent must have a baseline Mini-Mental State
Examination (MMSE) or Standardised Mini-Mental State
Examination (SMMSE) score of 10 or more,
AND
The condition must be confirmed by, or in consultation
with, a specialist/consultant physician (including a
psychiatrist),
AND
The treatment must be the sole PRS-subsidised the rank. Mild to moderately sever eAlzheimer diseaseTreatment
Phase: Initial Clinical criteria:
Patient must have a baseline Mini-Mental State
Examination (MMSE) or Standardised Mini-Mental State
Examination (MMSE) score of 10 or more, AND
The condition must be confirmed by, or in consultation
with, a specialistyconsultant physician (including a
psychiatrist), AND
The treatment must be the sole PBS-subsidised therapy
for this condition. The authority application must include
the result of the baseline MMSE or SMMSE. If this score is Comments/Notes about Rivastigmine 1.5mg Oral Capsule 1.5 mg[56] Send Directly to Patient? Previous Authority? Authority Private Cancel CTRL + Z no longer Closes a Patient file Pressing Ctrl-Z in Clinical will no longer close the active patient tab. This happened by accident when users Clinical ZED-9627 selected Ctrl-Z to undo (Windows function).

Zedmed v37.4.2

Fix

Clinical ZED-9785 Fixed the slow Waiting Room opening time Doctors were experiencing a slow loading time when opening the Waiting Room in Clinical.	Clinical	ZED-9785	
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Zedmed v37.4.0

Fixes and enhancements

Office ZED-9754 Delay in Claim Payments Screen and selecting an invoice from the Fixed performance issues when opening the claim payment view a (e.g. by double-clicking a payment).	
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Office	ZED-9756	Changing disable invoice adjustments number of days to a practice setting Users can now specify the number of days during which invoice adjustments cannot be made after submitting a claim. The setting can be accessed from Practice Details [tab] > Disable invoice adjustment for days. The default setting will be 1 day.
Office	ZED-9751	Add link to Patient details from claims screen Added a right-click menu to the Claim Status view to enable opening patient demographics for a claim.
Office	ZED-9747	Office attendance query slow Fixed possible performance issue with the Office waiting room.
Clinical	ZED-9739	Letter Formatting issue when viewing letter Fixed the layout of documents viewed from the Summary Views Documents Tab in the Patient Record, margins are now displayed correctly
Clinical	ZED-9740	Cannot print document on result inbox Fixed an issue with printing pdf results from the results inbox.
Clinical	ZED-9709	RTF Letters under Zedmed\Letters Folder on Client Machines Removed Clinical letter writer "autosave" function that did nothing but save rtf documents into the Zedmed folder. System will no longer prompt a user to save a letter in Clinical if it has no changes to it since the last save.

Zedmed v37.2.3

Document versioning

Instead of editing Documents and Referral Letters, you now Create new versions. This ensures that a document's history of changes is retained. This applies to the following document types: Letters, Referrals, CDA Referrals and Batch Letter Writer letters distributed using print or send.

To update a document, right-click it and select **Create New Version**. A new version will be created and opened for editing.



Newly created Documents and Referral letters will have a v1 suffix, and subsequent versions will increase to v2, v3 etc. Versioned documents are displayed using a tree structure. A new document version can be created from any version of a document, it does not have to be the latest.



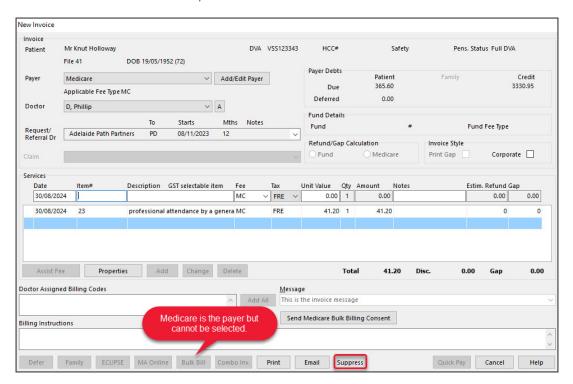
Versioning is turned off by default and is enabled in Global Options. You can also restrict the ability to delete or edit a document over a certain age. By default, it is set to 0 in Clinical > Global Options for no time limits.

To learn more, see document versioning.

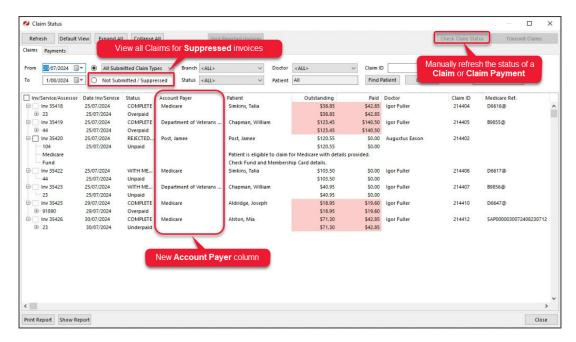
Suppressed invoices workflow

Bulk Bill and DVA can be disabled for Medicare/DVA invoices so that the claims can be reviewed in the Claims tab and then submitted. This provides more oversight and prevents claims from being submitted for invoices that must be voided.

See ZED-9289 for how to enable this option.



The Claims tab has enhancements to help manage claims for suppressed invoices.



To learn more, see the Suppressed claims workflow.

Improved claim management

Easy Account Enquiry Access

When you double-click on an invoice in the Claims tab, it will open the patient's Account Enquiry screen with that invoice highlighted. Closing the invoice will take you back to the Claims tab. This makes it easier to review claims.

More robust claims.

- To avoid claims failing due to invoice changes, adjustments cannot be made to invoices with claims submitted in the previous 7 days. If the invoice is incorrect, select it in the **Claims** tab and click **Voice Rejected Invoices** to remove it.
- When receipting, a warning will suggest waiting 24 hours if full payment information has not been received from Medicare.
- The Claims tab has a Check Claim Status button so staff can manually refresh the status of a claim or claim payment.

To learn more, see the Review Claims guide > Claim Management enhancements

Specific updates for invoices and claims

Add "Force Claim Suppression" to suppress submitting Medicare/DVA claims A new option under Practice Details called Force Claim Suppression. Ticking this box will disable the ability to submit a DVA or bulk bill claims directly from the invoice screen. Note that this setting is off by default. Practice Details Branches ABN ~ Export to Bank Accounts Departments eHealth Information Integrations HPI-O 8003 6282 3336 7349 Search HI Service Claiming Configuration Organisation General Practice General practice medica ~ Office ZED-9289 Force Claim Supression Checking this box will disable the Bulk Bill/DVA button on the invoicing screen I Gateway Key Changes to Claims Status Screen Added Account Payer to the claim status view. Office ZED-9290 Changed the option Not Submitted to Not Submitted / Suppressed. You can choose this option, then select Refresh to display only the Suppressed invoices queued in the Claims tab. Restrict changes to invoices for submitted claims Disabled the Account Enquiry screen's Adjustment button for all claims less than 7 days old. This applies to Bulk Bill, DVA and Eclipse claims. MA Online and Tyro Easy Claim will still have the button available. Account Enquiry Simkins, Talia Medicare ∨ Recalculate 0.00 60+ Office ZED-9291 178.65 Outstanding Bulk Billing Consent 35434 01/08/2024 SIMKINS, TALIA 35422 25/07/2024 SIMKINS, TALIA 35418 25/07/2024 SIMKINS, TALIA 6682@ MED IF 6617@ MED IF 6616@ MED IF Payments Receipt MA Online Bulk Bill EasyClaim ECLIPSE View Claim Send BB Consent View BB Co Added a 'Check Claim Status' button Office ZED-9360 Added a Check Claim Status button to the Claims Tab so staff can manually refresh the status of a Claim or Claim Payment. Change the auto-void criteria for receipting off payments Office ZED-9361 Added additional checks to prevent the automated receipting of claims that have been paid but where the processing report is incomplete.

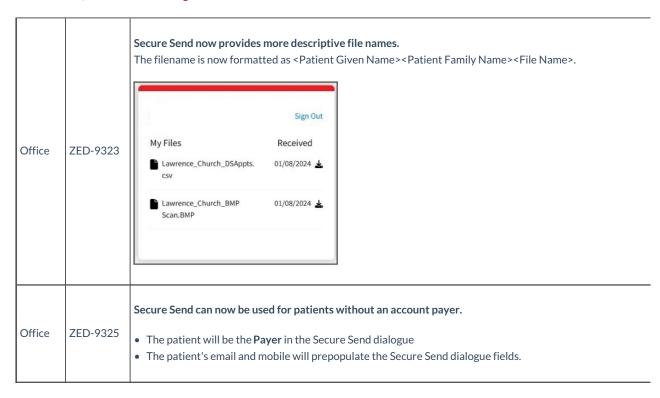
Office	ZED-9367	Fast access to a claim's invoice from the Claims tab Changed the double-click function in the Claim tab. Double-clicking a claim will now take you to the associated invoice in the patient's Account Enquiry screen.
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Secure Send enhancements

Features summary:

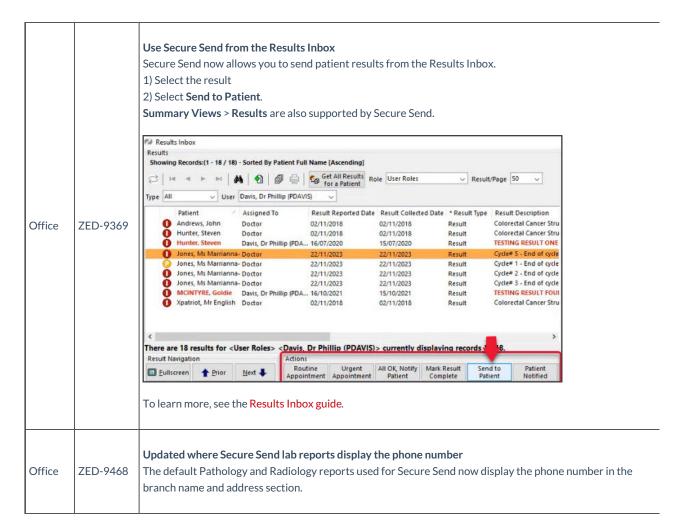
- Can now be used for patients without an account payer.
- Sender can override the security code requirements
- More meaningful file names
- Can now Secure Send from Summary Views > Images | Attachments | Results
- Can now Secure Send from the Results Inbox.

To learn more, see the Secure Send guide.



Secure send can be used from more Summary Views tabs • Summary Views > Images (can send image files) • Summary Views > Attachments (with file type restrictions) • Summary Views > Results (right-click View Results > Send to Patient) For security, some files (exe, dll etc) cannot be sent as shown in the restricted list below Right-click and select Send to Patient. **Summary Views** Problems ☐ General ✓ 01/08/2024 01:45pm BMP Scan Created By :PDAVIS □ 01/08/2024 01:45pm JPG Scan Created By :PDAVIS Referrals 01/08/2024 01:45pm PDF Scan Created By :PDAVIS 01/08/2024 01:45pm TIFF Scan Created By :PDAVIS Results **Encounter Linked** ZED-9326 Result Linked **Immunisations** Office ZED-9327 ZED-9369 Allergies Images/ECG **Summary Views** Problems 01/08/2024 DSAppate could 01/08/2024 Co Q View... Referrals Export.. Results X Delete... **Immunisations** Removed some restrictions on the file types supported by Secure Send Restrictions have been updated to allow more file types to be sent using Secure Send. The following file types are still restricted due to the security risks they pose (malware etc): Office ZED-9333 bat|exe|cmd|sh|php([0-9])|p1|cgi|386|d11|com|torrent|js|app|jar|pif|vb| vbscript|wsf|asp|cer|csr|jsp|drv|sys| ade|adp|bas|chm|cpl|crt|csh|fxp| hlp|hta|inf|ins|isp|jse|htaccess|htpasswd|ksh|lnk|mdb|mde|mdt|mdw|msc| msi|msp| mst|ops|pcd|prg|reg|scr|sct|shb|shs|url|vbe|vbs|wsc|wsf|wsh

Secure Send can be used without the security code requirement The sender can use a checkbox to override the one-time security code requirement. This is the code sent to the patient to open the portal and access files sent to the patient. Files that required a security code when they were sent, are not displayed if the portal is opened without a security code requirement. Send BMP Scan This will send a download link for the selected file to Patient/Payer via Email and/or SMS. The download will prompt for a one-time password on the respective email/mobile no. Church, Mr Lawrence Church, Mr Lawrence Payer Notifications to be sent Recipient Email zedmedtesting+LChurch@gmail.com Recipient Mobile 0491 574 632 Office ZED-9366 Pin not required (Less secure) Send a copy to Copy To Email Copy To Mobile Q Q Send



Improved WP Tools

Zedmed v37 includes new features for creating and editing Clinical templates.

Table resizing

- Add a table within another table.
- Resize a table by dragging on a border; left, right, top or bottom.
- Resize columns and rows.
- Resize a table inside another table.

Hyperlinks

Hyperlinks can now be added using the Toolbar button and Edit menu by typing a URL in the document. E.g HTTPS://HyperlinkURLhere.com.au

Word wrapping around images

- Handle pictures as a character; the picture is inserted in the middle of a sentence
- Relation to paragraph auto wrap left or right; paragraph text is wrapped to the left or the right of the picture
- Relation to paragraph wrap left and right; paragraph text is wrapped on the left and the right of the picture
- Relation to page no wrapping; the picture is displayed over the text
- Relation to page wrap left and right; text on the page is wrapped on the left and the right of the picture

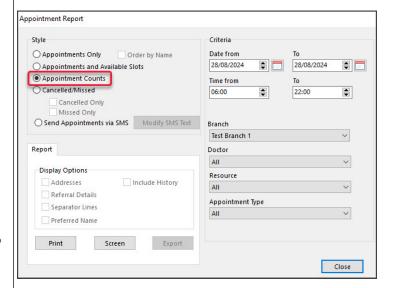
Colour picker

Provides a greater range of colours, the ability to create and save custom shades and a paragraph background colour button.

General enhancements

New Appointment Counts Report

A new report option, "Appointment Counts", has been added to the Appointments Report.

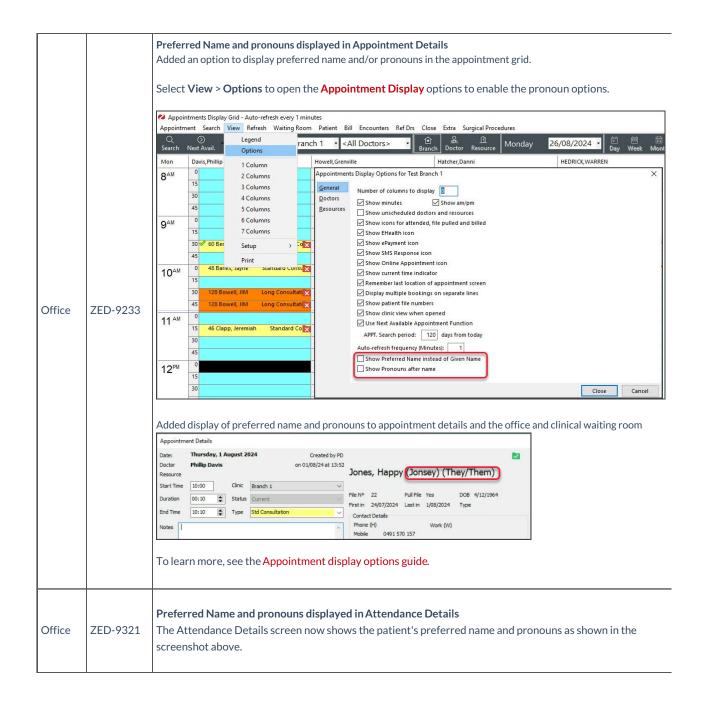


Office ZED-9079

It shows the number of appointments per practitioner with the total number of appointments for the selected time range. You can apply filters such as appointment type and select specific practitioners. This report does not capture cancelled, unavailable and non-patient appointments.

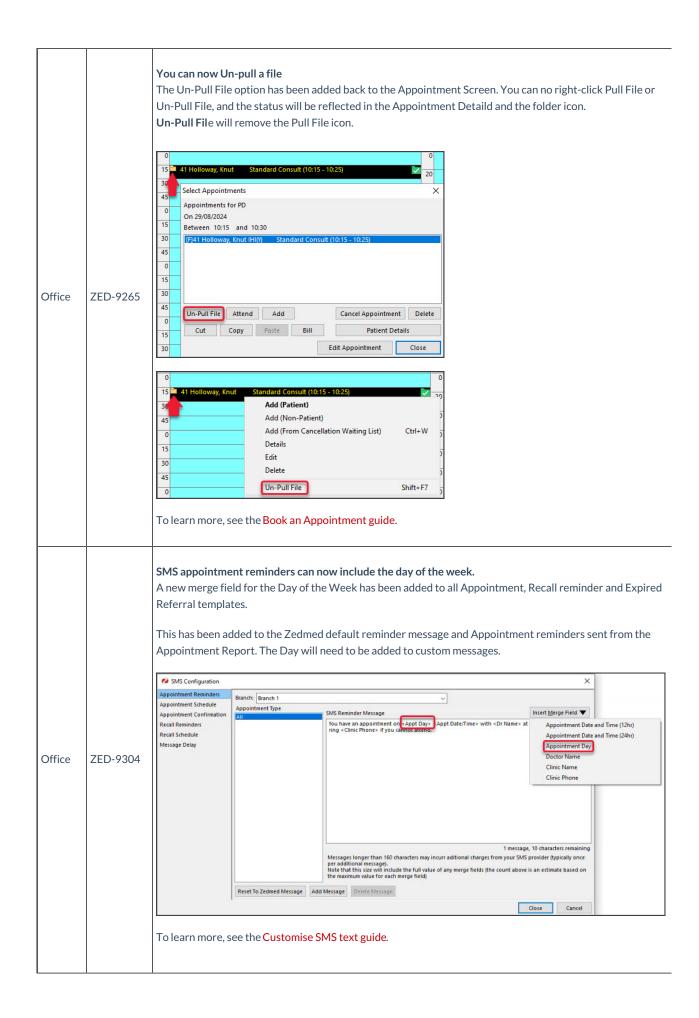


To learn more, see the Appointment Report guide.



A batch search for a patient's IHI number can exclude Archived and Deceased patients Practice setup > Practice tab > HI Service Settings > Branch Settings tab. The IHI Batch Update and Verification services can now be configured in Office to exclude specific Patients according to their status (Archived, Deceased etc). ZEDMED DEMONSTRATION SYSTEM Category Fields Name ABN V Medclaims Minor ID MPK00001 Export to Bank Accounts Departme HI Service Settings Claiming (Batch Settings Batch Search for IHI Service Settings Perform a regular Batch Search for a matching IHI for all patient records with no IHI recorded Email exception report(s) to Office ZED-9237 Batch Verification of IHIs Perform regular batch verification of IHIs in patient records Frequency Starting at

Monthly ∨ 1/01/2011 □ ▼ 00:00 ❖ Verify records last updated more than ∨ ago. Send intramail to
AUGUSTUS
CHAMINDA
CONNIE
COPV
DANNI Email exception report(s) to

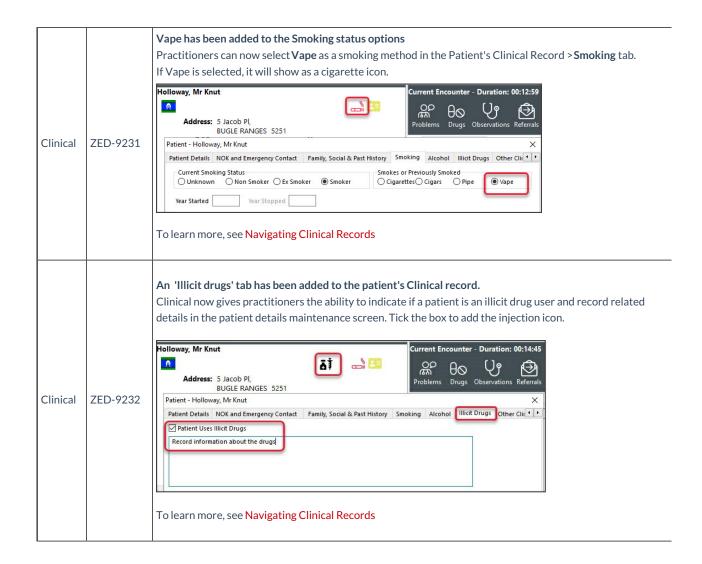


You can now SMS a doctor when an appointment is booked An SMS confirmation can be sent to a practitioner every time a patient makes an appointment with them. The message will contain the patient's name and the appointment's date and time, and incur a cost for the SMS. Requirements: • The doctor's mobile number must be added to the Doctor Details. • The patient must receive a confirmation for the practitioner to receive a notification. This means the Send Confirmation SMS must be manually ticked in the Appointment Details screen when the appointment is booked-unless it is an OLA booking (as it is ticked by default). Doctor Details Identity ✓ HIC Registered ✓ HIC Online ✓ DVA Registered ✓ REI Registered Family Name Davis Dr Code PD Given Names Phillip Default Item # Office ZED-9412 Title Mr Fee type override Search HI Service ∨ Clear EHealthID (HPI-I) 8003 6199 0002 6805 Dr Type Dr Type Branches ABN/Bus. Name Branch Test Branch 1 AHPRA Number MED0000000000 Bank List Albert Road MC Bank Account ~ Home Address MA Format General Practitioner Provider # 2408261F Other Provider # Claiming Claiming Service Unavailable Erx Entity ID 8P5KG Invoice Header Invoice Footer Another Provider Type Available Online **Phone Numbers** Home Phone Booking time buffer (in minutes) 0 Employment Mobile Phone 0422555555 SMS Appt. Confirmation No Employment Record! To learn more, see the SMS Send options guide. You can now Bill from the Appointment Grid Right-click a patient's appointment and select Bill to open a New Invoice. This will pick up a practitioner's billing information - just like billing from the Waiting Room. 10^{AM} Add (Patient) Add (Non-Patient) Add (From Cancellation Waiting List) Ctrl+W Office ZED-9472 11 AM Details 15 Edit 30 45 Pull File Shift+F7 12^{PM} Attend F7 15 Patient Details

Clinical Details

45

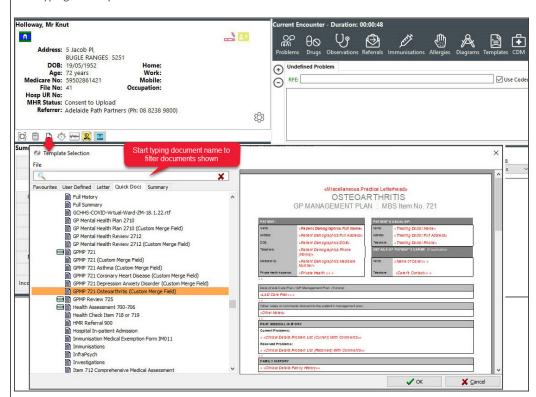
1^{PM}



Quick Documents Search - Template Selection screen

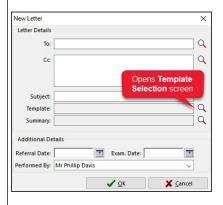
We have created a new Quick Document Search page called Template Selections. This displays all templates in a scrollable screen that will filter as you type a template's name.

Open **Quick Documents Search** using the new icon next to Quick Documents. Select the required tab and start typing the template name to filter the list.



Clinical ZED-9263

The Template Selection screen will also open if you start a New Letter and search for a template.

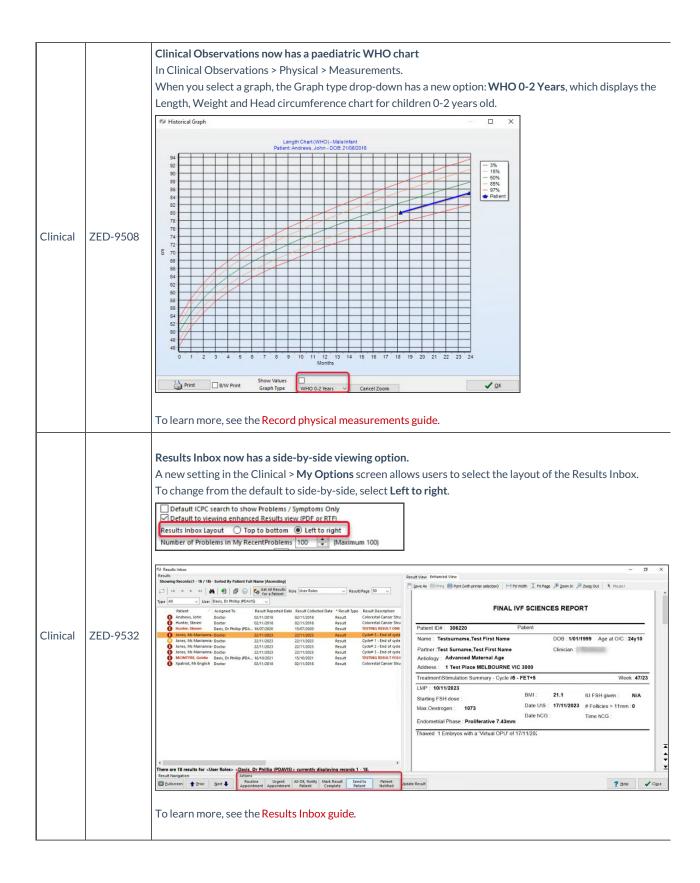


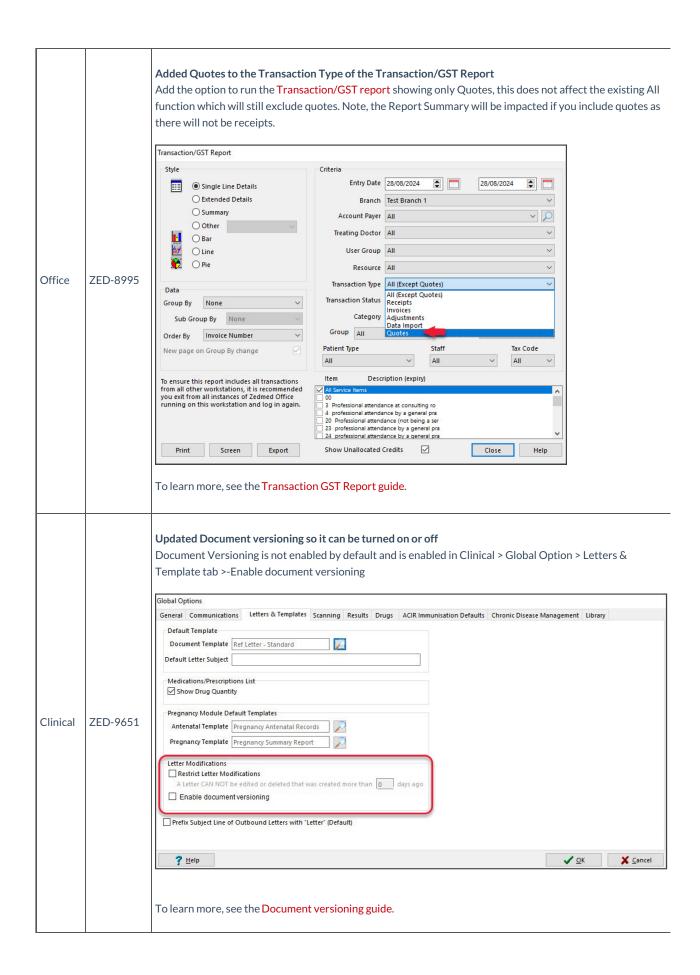
To learn more, see the Quick Documents guide.

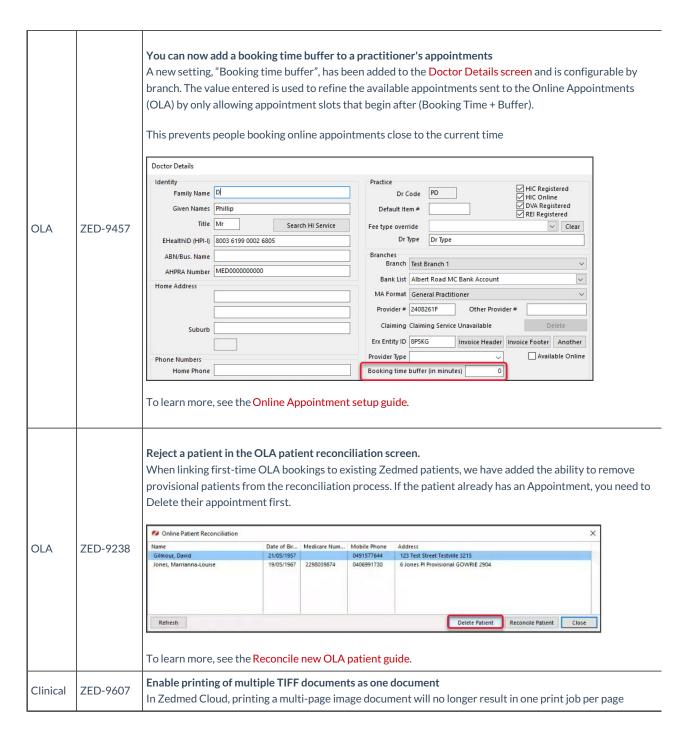
Clinical ZED-9322

Changes to Clinical Waiting Room column widths are now saved

The column width and order of the clinical waiting room is now be remembered for Zedmed user.







Resolved issues

Office	ZED-9642	Claim and payment reconciliation mismatch Fixed an issue that caused claim and payment mismatches when reconciling Medicare claims.
Office	ZED-9003	Appointment Report AV error when the Referral Details option is selected Fixed an issue that caused the Appointment report to display an error when running it with the Referral Details option selected.

Office	ZED-9044	Task Manager displays the same patient for all Tasks Created The Task Manager screen in Zedmed Office has been fixed to display the correct linked patients in the task details.
Office	ZED-9062	Unable to save more than 1 new resource at a time Fixed the issue that resulted in only the first resource being saved when adding multiple resources.
Office	ZED-9063	Fee update error 'Is not a valid floating point value' Improved the error message shown in Item Fee Update when no value is entered for a percentage or dollar amount increase. Also fixed the error displayed if Category or Group is selected. Selections will now correctly filter the items in the list.
Office	ZED-9064	Patient and Find menu items no longer work in the Waiting Room The Patient and Find Patient menu options in the waiting room now work as expected.
Office	ZED-9349	Internal Mail Merge Template - Unable to Preview and Edit Mail Merge Before Printing When using internal templates, it is now possible to preview the results of a mail merge and make changes before printing.
Office	ZED-9375	When adding a new patient, you can't add pronouns until you've saved the patient Fixed an issue that prevented a pronoun from being selected when creating a new patient in Office.
Office	ZED-9398	The Referral date merge field prints a random date on the Label Standard patient labels (Internal Template) now print the correct referral date. This corrects a reported error that some labels print a random date.
Office	ZED-9410	Claim Report missing the Clain ID s8th digit and MBS items 5th digit Increased space available to display item numbers and claim IDs in the Claim Report.
Office	ZED-9434	Third-Party Account Enquiry allocation Error Fixed an issue in Third Party Account Enquiry that resulted in an allocation error 400.
Office	ZED-9442	Error 'FireDAC][Phys][FB]Dynamic SQL Error: Too many Contexts of Relation/Procedure/Views. The maximum allowed is 255' Fixed a Firebird error that occurred when merging patients from a database that had a considerable number of Clinics.
Office	ZED-9458	Duplicating schedules does not copy messages correctly When duplicating or copying sessions on the doctor and resource appointment schedule dialogue, the schedule messages selected for display in OLA will now be copied.
Office	ZED-9467	Appointment incorrectly removed when cancelling the cancel appointment operation Cancelling the cancellation of an appointment (at either the reason or linked appointment warning phase) will no longer remove the appointment from the Select Appointments form listing.

Office / Clinical	ZED-9420	Radiology/Pathology Template download notification pop up. The notifications are now displayed when Report templates are downloaded from Office or Clinical,
Clinical	ZED-9018	Unable to Print Results in Alphabetical Order Results previewed and printed from the Results Inbox are now in the order, regardless of the column (and direction) they are sorted on.
Clinical	ZED-9081	Resolved problems with re-prescribing a 'one-off' drug Fixed an issue preventing re-prescribing of a one-off drug. Effected new scripts with no drug name/description.
Clinical	ZED-9218	Spelling mistake in Clinical Observation Pap Smear Result input "Inflamitory" has been corrected to "Inflammatory" in the pap smear observation screen - result options.
Clinical	ZED-9384	Results provides no warning when clearing the patient notified date Clinical will now ask for confirmation before clearing the "Patient Notified" date when viewing results.
Clinical	ZED-9437	Access Violation when accessing the Outbox Viewer Fixed an issue that caused an error and did not allow the Outbox viewer to open.
Clinical	ZED-9438	Error 'Must be a numeric value' when modifying observation and measurement value. Fixed an issue where an error was incorrectly displayed when an observation value was deleted (for correction).
Clinical	ZED-9439	Access Violation when clicking the Distribute button in the letter writer, Fix an error that occurred when Secure Send was enabled but the distribute dialog for letters in clinical was disabled.
Clinical	ZED-9532	Results Inbox Access Violation error Resolved an Access Violation error that could occur when rapidly scrolling through PDF results in the results inbox.
Clinical	ZED-9637	Refresh issue when resizing the encounter notes Fixed a visual corruption that occured when resizing the encounter panel during an encounter.
Clinical	ZED-9662	Upgrade script failure – Index RDB\$PRIMARY95 already exists Fixed an issue with upgrade scripts that could cause an error when upgrading some databases.
Clinical	ZED-9649	Document names and versions not displayed in encounter notes Fixed issues with the document version, renamed document and duplicated document names not displaying in Encounter notes. Note: an encounter needs to be running for the note to be written.

Clinical	ZED-9675	In WP Tools, electronic results do not merge correctly in templates Fixed an issue where the results merge field was not working correctly when it was part of a table and overlapped part of the text. If multiple results are selected they will no longer overlap into the next table in the template.
Clinical	ZED-9678	Update for Clinical encounter notes issue Made an update to address the issues encountered when drawing the text edit field for the current encounter.
Clinical	ZED-9693	Results showing overlapping text Fixed issue where Historical HL7 results show overlapping text.
Clinical	ZED-9697	Upgraded the wPDF Viewer to the latest version This upgrade fixes issues with viewing PDFs containing multiple documents or charts in the Results Inbox.
Clinical	ZED-9703	Summary Views > Results shows overlapping text Fixed an issue with some results showing overlapping text in Summary Views Results and Incoming Documents.
Clinical	ZED-9725	An AV in CRS_Client error occurs when right-clicking on a referral in the History View Zedmed Clinical no longer shows an error in patient history when user right-clicks on a referral.
Cloud	ZED-9241	Don't check for Tyro install on Zedmed startup Updated the way Tyro starts in Zedmed Cloud so if the Tyro Eftpos option in the receipts form is not available, you only need to close and reopen the Quickpay> Receipt screen after a short pause. You no longer have to restart Office.

See all Zedmed v36 release notes