

Zedmed v37.9.0

Version: 1.00 | Last Modified on 28/04/2025 3:15 pm AEST

Zedmed v37.8.1 was the last public release before v38

Zedmed v37.9.0 | final v37 release

NEW Heidi Al

Zedmed's Heidi Al integration uses voice input to generate Al-enhanced clinical notes and consultation transcripts. Before it is added to a patient's file, all generated content can be reviewed and manually edited.

To use Heidi AI, each practitioner needs their own paid subscription. To subscribe, select the **Set up Heidi link** in Clinical's Heidi AI wigit. You can also use Heidi's 30-day free trial via this link.

Read Zedmed's full Heidi Al guide



Zedmed v37.8.3

OLA ZED-10044 Added a configuration to allow the Next available appointment slot request to cache the next available appointment information. This speeds up the response time. • Added a configuration to modify the number of days OLA will look forward for next available appointments. This configuration is managed by Zedmed support and cannot be done in the Zedmed UI.	OLA ZED-10044
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Zedmed v37.8.2

	Tyro terminal selector
	Currently , in Zedmed Cloud, users are linked to Tyro terminals, and each user can only be linked to one. This causes problems if users move desks or need to use a different terminal. This new feature allows a user to be
	linked to multiple terminals and to select the required terminal when they log in.

		Quick Pay 17 Ms Marrianna-Louise Jones Delicet Exercity Delicet Exercity Condition
		Payer Jones, Marrianna-Louise V Due 0.00 0.00 Deferred 0.00 0.00 0.00 0.00 Current Invoice(s)
		Allocate Value 95.00 Discounted value 95.00 Gap 52.15 Payments Feach Brack Brack Brack Brack August
		Format Name Bank Dranch Number Datituits Amount V Image: State of the state o
		1. Cash 2. Cheque 3. MC ("hears" The fitner Add Change 4. Card 5. Eftpos 6. Direc X
		An error occured while processing transaction with Tyro: The terminal is busy with another request. (503).
		CK
		Payment Total 0.00
		O Family Due & Invoice O Patient Due & Invoice O Invoice(s) Only Amount Due 95.00 Balance 95.00
		Eclipse MA Online Suppress Combo Inv. Email Print Cancel
		2. Select Cancel Transaction.
Zedme	ed v37.8.1	Purchase Base Base Base Base Base Base Base B
Clinical	ZED-10025	Import results ierris pusy with another request. (503). Fixed an issue that prevents loading some incoming documents into Zedmed
Zedme	ed v37.8.0	Cancel Transaction
		3. Submit the invoice when the terminal is free.
		Online Appointments now supports Time Zones.
		shown will be the patients. This can be changed to the practice time zone. Appointment confirmations and
Office	ZED-9576	reminders will show the time zone chosen by the patient. Learn more.
		Message Details
		Your appointment with Dr Candy Veitch on 31/12/2024 at 09:30 AM (AEDT) at Test Practice is confirmed. Please call 0355501234 if you cannot attend.

Zedmed v37.7.4

		Updated the In AIR, the 'Si with changes	AIR screen tate' and 'Private to AIR's reportin	e' options for 'Vaccine T ng requirements.	Type' have been replace wit	h 'Other'. This is to comply
		Doctor	Descript 1			
		Name:	lgor Fuller	~	Administered Overseas	
Clinical	ZED-9887	Immunisation D Brand/Vaccine: Date Given: Dose: Batch Number: Site: Route: Vaccine Type: Comment:	etails Include non-AIR va I3/12/2024	ccinations School ID: School ID: Store Batch No. Ubcutaneous Oral In IIP or Commonwealth Other	Manual Required only if immunisation (available from the ACARA Australian Schools List) tradermal CK K Cancel	

Zedmed v37.7.3

Office	ZED-9980	Bank List not completely displayed Fixed the issue where not all Banklists were being displayed in the Practice Details > Bank Accounts dialog
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Zedmed v37.7.2

Other fixes and enhancements

Office	ZED-9905	Add filter for category Payment Details Link to the Message Manager Messages in the Message Manager can now be filtered on the Payment Details Link category.
Office	ZED-9914	Reduce the Appointment Grid Blue line refresh to every 60 seconds The refresh rate of the current time indicator on the appointment grid has been reduced from half a second to once per minute to reduce unnecessary resource use.

Zedmed v37.7.0

Payment Gateway enhancements

SMS functionality

You can now SMS patients a link to collect Credit Card information. The SMS can be sent when you close the Appointment Details screen or from an appointment in the Appointment Grid.

Date	Tuesday, 1	9 Novembe	er 2024					Pra.
Created by Doctor Resource	Office Adn Phillip Dav	nin ris	on 19/1	1/24 at 11:32	lack, Emm	a		
Start Time	11:15	Clinic	Branch 1	- Fik	e Nº 62	Pull File Yes	DOB 13/12/1982	
Duration	00:10	Status	Current	↓ Fin	stin	Last in	Туре	
End Time	11:25	🔹 Туре	Std Consultation	~ F	Phone (H)	Work (V	n	
Notes				-	Address 30 3	d Street, ELLEN GROV	E 4078	
				c	Other Details			
				6	Expiry MC	HCC		
_								
Desers for	chosen date			-	Clinical W	/arnings		
Reason for a	Mailing Drive	iller						
Reason for (Cancellation Hide Notes Account Pa	Waiting Prior	ity Allow SM:	S 🗌 Send Confirmation	sms 🗌		Select down	arrow >	
Reason for (Cancellation Hide Notes Account Pa Black, Emi	Waiting Prior	Allow SM:	S Send Confirmation	SMS		Select down Request Payn when making	arrow > nent Card a booking	
Reason for (Cancellation Hide Notes Account Pa Black, Emp Repeated bo	Waiting Prior	Allow SM	S Send Confirmation	SMS		Select down Request Payn when making a	arrow > nent Card a booking	

62 Black, Emma Std Consult-	Add (Patient)	
	Add (Non-Patient)	
	Add (From Cancellation Waiting List)	Ctrl+W
	Details	
	Edit	
	Delete	

Patients will open a link in the SMS to a credit card information collection page.

Card Numb	er	
Expiry Date		Security Code (CVV)
To verif tempor placed	y your car ary autho on your c l be remo	rd details, a AU\$1 risation charge will be ard. This is temporary ved from your

Once credit card information is collected, it will be saved and can be used to bill for this and future consultations.

- A credit card icon on the right means the patient has a valid credit card on record.
- A \$ icon on the left means the patient has made a credit card payment for that appointment.

Displaying cards and payments



Patient Records now include a **Payment Cards** tab. Only a Zedmed Administrator can use the Remove function - or a Zedmed account with the *Patient Details - Payment Card* (*Edit*) function.

Patient Details	Payment Cards					
Further Details	Card Type	Card Number	Expiry	Valid		
Recalls	MASTERCARD	XXXXX XXXXX XXXXX XXXXX XXXXX XXXXX XXXX	01/39	1		
Notepad						
eHealth						
Messages						
Payment Cards						
						_
						Remove

Prepayments

You can now take prepayments using credit card information collected using Payment Gateway.

1) Select **Receipt** on the Patient's Record

2) Enter the Banklist and Amount, then select Payment.

3) Use the ePayment screen to select Bill for the shown/selected credit card.

When you bill, select Credits to apply the deposit, then use ePayment, which will automatically determine the amount due.

		Personal				Practice			
Patient Details	5	Family Name	Jones			File#	22		Pull File 🔽
Further Detail	s	Given Name	Hanny		Initial	Hosp LIR No.			Clinical Warnings
Recalls		Defend News	(mpp)			in the second			chindar trainings
Notepad		Preferred Name	-		Former	Usual Branch	Branch 1 (22)		~
Receipt Payme	ent								
22	Mr Happ	by Jones							
				Patient Fa	mily	Patient	Family	Credits	
ayer Jones	, Нарру	~	Due	0.00	0.00 Deferred	0.00	0.00	20.00	
Payments				1.00000-00000					
ormat	Name		Bank	Branch	Detail	8	anklist Amount	20.00	
	~							20.00	
1. Cash	2. 0	heque <u>3</u> . I	AC Cheque	Tyro Eftpos	ePayment				Add Chang
4. Card	<u>5</u> . Ef	tpos <u>6</u> . I	Direct Deposit	7. Credits	Tyro Easy	Claim			
								_	
						Payment	t Total	0.00	
		C	Family Due		O Patient Due	Amount	Due	0.00	

Other Payment gateway updates

- The credit card (token) is now associated with the patient and not just an appointment.
- If multiple cards are recorded for a patient, you can select a preferred card in QuickPay by clicking ePayment.
- Family/NOK account payer cards are listed when billing. E.g. A credit card captured for a parent can be used to bill the child.
- You can part-pay through ePayments and use other payment methods on the same receipt.

Branch Selector for billing

You can now change the branch <u>when billing directly from a patient's record</u>. The invoice will use the treating doctor's provider number and letterhead for that branch. This means you do not need to log into another branch to use the correct provider number. You cannot change the branch if you bill from the Appointment Grid or Waiting Room or a patient record opened from there - the branch will be locked to the branch the appointment was created in.

When you are not billing from the Appointment Book, Zedmed checks for an appointment that matches the branch and doctor. If it finds one, it uses that attendance for the invoice, and if it does not, it creates a new attendance (without a booking).

Patient	Mr Happy Jones	DOB 4/12/1964 (59)	DVA		нсс#	Safety	Pens. Sta	tus None	
Payer	Jones, Happy Applicable Fee Type	P1	Add/Edit Payer		Payer Debts Due	Patient 0.00	Family 0.00	C	redit 0.00
Branch	Apostro'sand	~			Deferred	0.00	0.00		
Doctor	Davis, Phillip				Fund Details Fund		Fun	d Fee Type	
Request/	<none></none>	To Starts	Mths Notes	~	Refund/Gap Ca	Culation	Invoice Style Print Gap	Corporate	
Services Date 19/11/20	Item#	Description	Fee 1	fax	Unit Value Qty 0.00	Amount Notes	Estin	n. Refund Gap	0.00
Properti	es Add	Change Delete			Tot	al 0.00 C	Disc. 0.00	Gap	0.00
Properti octor Assign	es Add	Change Delete		Messag	Tot	al 0.00 E	Disc. 0.00	Gap	0.00
Properti octor Assign	es Add	Change Delete	Add All	Messag	Tot e Medicare Bulk Bil	al 0.00 E	Disc. 0.00	Gap	0.00
Properti loctor Assign illing Instruct	es Add ed Billing Codes tions	Change Delete	Add All	Messag Send	e Medicare Bulk Bil	al 0.00 C	Disc. 0.00	Gap	0.01

- By default, the branch selected is the branch associated with the appointment being billed.
- If you change the branch, the available doctors will update to those set up for that branch, even if they don't have appointments that day.
- To change the branch of an existing invoice, you need to void the invoice and create a new one.

Date stamp for Patient Details notes

The Notes tab in the Patient Record (Office) now has an icon that adds the date and username. This allows staff to date stamp each entry made in notes.

💋 Jones, Happy	X
Acc Enquiry Attend	Bill Letters Clinical Information Print Quote Receipt Waiting Room Appointments Extras
Patient Details	● X ① T Arial 9 ● B I U 三 三 三 ○
Further Details Recalls	19/11/2024 - Office Admin note goes here
Notepad	
🛃 eHealth	
Messages	
Payment Cards	
Delete Prin	t Patient Verification Find Close Cancel

Other fixes and enhancements

Office	ZED-9801	Tyro Eftpos ReInitialisation not working for Quick Pay Improved the performance of forms that interact with Tyro (invoice and payment forms) when the Terminal Adapter is not yet installed (cloud only). This does not change the time required for the terminal adapter to install.
Office	ZED-9635	Improve the message displayed when attempting to delete a bank list that has transactions When trying to delete a bank list (account) with transactions recorded against it, a more meaningful message is now displayed.

Office	ZED-9724	Improved the Expiring Referral report performance. Substantially improved performance of Expiring Referrals Report when there are lots of appointments in the database.
Office	ZED-9870	Enable the launching of Waiting Room from patient details when the Appointment Grid is open Users can now navigate to the Waiting Room directly from Patient Details when it is being shown on top of the Appointment Grid.
Office	ZED-9782	Fixed Error "Command text must not be empty" Fixed the issue that caused the error "Command text must not be empty" when clicking on Re-Merge in the Patient Merge History dialog.
Clinical	ZED-9874	Removed full stop from the Bulk billing consent SMS Full stop following URL in Bulk Billing consent SMS message sent to patients has been removed.
Clinical	ZED-9641	Improve the message displayed when previewing a Shared Health Summary A more meaningful message is now displayed when attempting to upload a Shared Health Summary that contains a procedure without an onset date defined.
Clinical	ZED-9744	Fixed issue with preprinted paper types printing multiple copies Address Book: Fixed issue with preprinted pathology/radiology referrals printing number of copies equal to number of tests requested.
Clinical	ZED-9784	Improved the message displayed when previewing a Shared Health Summary A more meaningful message is now displayed when attempting to upload a Shared Health Summary that contains an immunisation without a date given defined.
Clinical	ZED-9829	Resolved complications encountered when MHR finds duplicate of a patient's IHI When opening a patient record with a duplicate IHI, the MHR Status now displays My Health Record available. If the MHR button is clicked, the warning message regarding the duplicate patient demographics or duplicate IHI is still displayed, however after clicking OK the MHR dialog now opens. This change may also fix an AV error that is displayed when attempting to upload medication information to My Health Record.
Clinical	ZED-9835	Fixed rrror "Software error. Incorrect update count." Fixed an error that occurs when a user tries to "print referrals and close" while they have an unsaved referral letter open in the letter writer. The error caused Clinical to freeze. The system will now prompt the user to close the letter writer.

Zedmed v37.6.0

Fixes and enhancements

Office	ZED-9698	Add ePayment as a Method on the Refund dialog ePayment has been added as a refund payment method in Zedmed.		
Office	ZED-9650	Option to disable Easyclaim in billing if Medicare is the Payer A new option has been added to Practice details to allow disabling of the EasyClaim button when billing a patient where Medicare is the payer.		
Office	ZED-9844	Editing a bank name when there are unavailable bank accounts renames the wrong bank list. Fixed an issue when changing a banklist name resulting in the wrong banklist being changed.		
Office	ZED-9840	Tyro ePayment report only shows ePayments Tyro ePayment reports have been updated to remove other payment types. It now only includes ePayments.		
Clinical	ZED-9834	Document preview updates when an arrow key is used to select the next document When using the arrow keys to change the selected document or referral, the preview pane is now refreshed with the currently selected document.		
Clinical	ZED-9837	Fixed the history list in Clinical Details Fixed an issue where the merge field Clinical Details History was not working for templates.		
Clinical	ZED-9838	Office staff can now turn on and off SMS in a patient's clinical History The option to hide SMS messages in the Clinical patient history will now work if the user does not have a doctor code.		
Clinical	ZED-9839	The batch writer is now prompting for letter status selection Fixed missing prompt to set document status when editing a letter associated with a batch in Batch Letter Writer.		
Clinical	ZED-9841	Template custom merge fields no longer have a black background Fixed the issue where custom merge fields have a black background on clinical templates.		

Zedmed v37.5.0

Summary Views - Document Preview

When you click on a supported document in Summary Views, a preview opens beside it. This feature supports all items in the Documents tab and documents in other tabs. It does not support images, provider file formats and MyHealth Record. For example, you cannot preview a pathology referral, but you can preview a referral letter. Selecting an unsupported format will do nothing.

Use the Preview menu to zoom in and out, move to the next page and print. The zoom level will be retained for that session.

Document Preview is enabled by default. It can be disabled under My Options > Enable Document Preview.

Jones, Ms Marrianna	-Louise	Preview
Jones, Ms Marrianna Address: 6 Jc GO DOB: 19/ Age: 57 Medicare No: 229 File No: 17 Hosp UR No: MHR Status: My	-Louise Dres Pl, WRIE 2904 05/1967 Home: years Work: 180398741 Mobile: 0406991730 Occupation: Health Record available, Consent to Upload	Preview
Summary Views Problems Referrals Results Immunisations Allergies Images/ECG Pregnancies	Forms Extens T7/10/2024 Full Summary 15/10/2024 full Summary 15/10/2024 RTF Extens 15/10/2024 RTF Extens Solution 15/10/2024 RTF Referral - Dr Vivian Mortier Referral Letters Solution 15/10/2024 RTF Referral - Dr Vivian Mortier 15/10/2024 RTF Referral - Dr Vivian Mortier 17/10/2024 RTF Referral - Dr Vivian Mortier 17/10/2024 Shared Health Summary 17/10/2024 Shared Health Summary v1	Wannys Partik Holan: Jaset Holan: Jaset Holan: Current Browing Status, Urinnen: Paquant; of carbon pation of dates domaining acoles. Uninnen: Current Restantions: Leavades 200mg: Current page long - Enterlagone TAKE 2 TVE ED AS DRECTED 200mg Custom Take(200 mg/0 mg/200 mg/100) *2 Immediately.ne:
Documents	HealthLink	Date Vacane Dose Naton Comment
Attachments		Current Bedital His big :
Measurements		
Medications		Past Mediker Hisbog:
Incoming Documents		

Tyro ePayment Reconciliation report

This new report will help practices reconcile Tyro ePayments when doing banking. These payments use Zedmed's Payment Gateway to collect payment information for Online Appointments (OLA). The banking reports include ePayments and still need to be run, but if there is a discrepancy, this report will help with the reconciliation process.

The report is run for each bank list and will only show back lists configured for Payment Gateway.

To open the report, select Banking > Tyro ePayment Reconciliation.

Reconcile by Batch		Banklist
Batch Number	<current batch=""> ~</current>	Phillip Davis
Session Session Number	10 Started On 16/10/2024 11:12:53 AM	The field above will only contain banklists that have been correctly configured to use the Tyro Payment Gateway. This includes having a Reporting Password and Surcharge specified.
O Date Range From 17/10/2024	To 17/10/2024	Please be aware that recent transactions will not be displayed until the Tyro data is available. Data will be available approximately 15 minutes after having been processed.

The report pulls information from Zedmed and Tryo, which should reconcile to a \$0.00 discrepancy. In the example below, you can see an ePayment refund was processed in Zedmed and also in Tyro. The Tyro transaction fee is not included, as it is not received by Zedmed and would prevent reconciliation. Branch 1

Tyro ePayment Reconciliation Report

riteria							
Bank Account Recondle by: Date Range		Philip Davis 16/10/2024 - 17/10/2	Philip Davis 16/10/2024 - 17/10/2024				
Date	Patient Name	Receipt ID	Transaction ID 35fe8468-2d2-48bd-bbbd-eb1c103bdbd9	Zedmed (\$)	Tyro (\$) Type	Acquirer	Merchant
6/10/2024 10:3	8:02 AM Jones, Happy	3		-\$71.30	\$0.00		
6/10/2024 10:3	9:06 AM Abbott, Gabriel	4	c4229c0f-cc87-44e5-ae2f-a84f309d6d75	\$105.30	\$105.30 PAYMENT	APPROVED	TESTZEDMED
16/10/2024 11:03:48 AM			Happy Jones	\$0.00	-\$71.30 REFUND	APPROVED	TESTZEDMED
16/10/2024 11:15	5:23 AM Jones, Happy	9	00529126-8477-4197-b137-6eb9bde2a3e0	\$105.30	\$105.30 PAYMENT	APPROVED	TESTZEDMED
Number of T	ransactions 5			\$210.60	\$210.60	Dis	crepancy \$0.00

Appointment grid enhancements

Clinical	ZED-9537	Optimised the Appointment grid to open faster. Excessive Appointment Grid refreshes have been reduced for a faster start-up.
Clinical	ZED-9569	The Appointment grid's date now shows the name of the day and month. The date picker on the appointment grid now displays the name of the day and month. You can use text to change the date: "yesterday", "today", "today+4", "eom", "bom" and the day's name. Help Waiting Room Patient Bill Encounters Ref Drs Close Extra Surgical Procedures Branch 1 <all doctors=""></all>

Page 1



Clinical	ZED-9578	Change Search for Appointments to show Doctor's Full Name The appointment search now displays the name of the doctor or resource. It previously only showed their codes. Search for Appointments Patient Jones, Happy From 16/09/2024 To 17/10/2025 Find From 16/09/2024 FTO 17/10/2025 Find From 16/09/2024 FTO 17/10/2025 Find MED Attended Go to Print List Delete Befresh Class
Clinical	ZED-9654	Revise how dark mode is applied to the appointment screen toolbar The appointments grid ow opens faster when using modern (dark) theme.

Fixes and enhancements

Office	ZED-9517	Error occurs for deleting a Doctor Group from appointments Fixed database error displayed when deleting an unused appointment doctor group.
Office	ZED-9535	Updated Zedmed's invoice wording to "Tax Invoice" When an invoice is printed, Zedmed will now use the words "Tax Invoice" in the heading instead of "Account" or "Duplicate Account".
Office	ZED-9540	Patients' email addresses now have standalone fields in the Office. The patient details form in Office now shows the phone number and email address in separate fields, instead of combining them in a shared dropdown field. Suburb GOWRIE 2904 Preferred Contact Branch Default (not set) Method Mobbile Do Not Send SMS Default Appointment SMS Empili zedmedtesting + mijones@gmail.com Usual Dr Davis, Phillip

Office	ZED-9567	The Appointment Op List will no longer duplicate patients Fixed issue where patient appointments are incorrectly duplicated on the Appointment Op List when their appointment is for a different branch to the one logged in as.		
	ZED-9581	Remove unavailable bank accounts from bank account list A new checkbox, Exclude unavailable bank accounts, in the Practice Details > Bank Accounts tab hides unavailable accounts from view.		
Office		Practice Image: Constant of the second s		
Office	ZED-9646	Referrals Expiring Report no longer shows Cancelled Appointments Cancelled appointments will not be included in the Expiring Referrals report.		
Office & Clinical	ZED-9628	Referral doctor email address field is now bigger The size of the email address field for referral doctors has been increased from 40 to 255 characters.		
Clinical	ZED-9519	The HealthLink referrals Print icon is no longer greyed out An issue preventing users from reprinting manually created HealthLink referrals has been fixed.		
Clinical	ZED-9536	The referring doctor is now used for reprints, not the doctor that's logged in. When reprinting or resending a pathology or a radiology referral (right-click in Summary Views), Zedmed Clinical will always use the original referring doctor's details (name and signature) instead of the currently logged-in user.		
Clinical	ZED-9562	Upgrade Zedmed to latest version of MSXML Upgraded an internal component used in Zedmed Clinical to fix errors occurring at some clinics when opening patient files.		
Clinical	ZED-9565	Fixed an Invalid archive file error that occurred when resending a referral via secure send The Referrals UI in Zedmed Clinical will no longer show an error when attempting to resend a referral letter in Today's Referrals using Secure Send.		







Zedmed v37.4.2

Fix

Clinical	ZED-9785	Fixed the slow Waiting Room opening time Doctors were experiencing a slow loading time when opening the Waiting Room in Clinical.
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Zedmed v37.4.0

Fixes and enhancements

Office	ZED-9754	Delay in Claim Payments Screen and selecting an invoice from the Payments Tab. Fixed performance issues when opening the claim payment view and when opening claims by individual ID (e.g. by double-clicking a payment).
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Office	ZED-9756	Changing disable invoice adjustments number of days to a practice setting Users can now specify the number of days during which invoice adjustments cannot be made after submitting a claim. The setting can be accessed from Practice Details [tab] > Disable invoice adjustment for days. The default setting will be 1 day.
Office	ZED-9751	Add link to Patient details from claims screen Added a right-click menu to the Claim Status view to enable opening patient demographics for a claim.
Office	ZED-9747	Office attendance query slow Fixed possible performance issue with the Office waiting room.
Clinical	ZED-9739	Letter Formatting issue when viewing letter Fixed the layout of documents viewed from the Summary Views Documents Tab in the Patient Record, margins are now displayed correctly
Clinical	ZED-9740	Cannot print document on result inbox Fixed an issue with printing pdf results from the results inbox.
Clinical	ZED-9709	RTF Letters under Zedmed\Letters Folder on Client Machines Removed Clinical letter writer "autosave" function that did nothing but save rtf documents into the Zedmed folder. System will no longer prompt a user to save a letter in Clinical if it has no changes to it since the last save.

Zedmed v37.2.3

Document versioning

Instead of editing Documents and Referral Letters, you now Create new versions. This ensures that a document's history of changes is retained. This applies to the following document types: Letters, Referrals, CDA Referrals and Batch Letter Writer letters distributed using print or send.

To update a document, right-click it and select Create New Version. A new version will be created and opened for editing.



Newly created Documents and Referral letters will have a v1 suffix, and subsequent versions will increase to v2, v3 etc. Versioned documents are displayed using a tree structure. A new document version can be created from any version of a document, it does not have to be the latest.



Versioning is turned off by default and is enabled in Global Options. You can also restrict the ability to delete or edit a document over a certain age. By default, it is set to 0 in Clinical >Global Options for no time limits.

To learn more, see document versioning.

Suppressed invoices workflow

Bulk Bill and DVA can be disabled for Medicare/DVA invoices so that the claims can be reviewed in the Claims tab and then submitted. This provides more oversight and prevents claims from being submitted for invoices that must be voided.

See ZED-9289 for how to enable this option.

Invoice Patient	Mr Knut Holloway File 41	DOB 19/05/19	52 (72)		DVA	VSS123343	HCC#		Safety		Pens. Sta	tus Full DVA	
Payer	Medicare		~	Add/Edit I	Payer	1	Payer Debts		Patient		Family	c	redit
	Applicable Fee Type	e MC					Due		365.60			333	80.95
Ooctor	D, Phillip		~	A			Cured Data		0.00				
Request/	Adelaide Path Pa	To PD	Starts	Mths N	lotes		Fund	5			Fun	d Fee Type	
Referral Dr	Adelaide Patil Pa		00/11/2025	12		~	Refund/Ga	o Calculat	ion	Invo	ice Style		
laim						~	O Fund		Medicare	Prin	t Gap 📃	Corporate	
30/08/202	24 23	professional a	attendance by a	genera MC		FRE	41.20	1	41.20			0	(
Assist Fe	ee Proper	ties Add	Change	Delete				Total	41.20	Disc.	0.00	Gap	0.0
ictor Assigne	ed Billing Codes			0	Add Al	Message This is t	e he invoice me	ssage					
								ande					
ing Instruct	tions	М	edicare is th	ne payer t	out	Send	Medicare Bul	k Billing (Consent				
ing Instruct	tions	М	edicare is ti cannot be	ne payer t selected.	out	Send	Medicare Bul	k Billing (Consent				

The Claims tab has enhancements to help manage claims for suppressed invoices.

💋 Claim Status										×
Refresh Default V Claims Payments	iew Expand All	ew all Cla	ims for Suppress	ed invoices				Check Claim Stat	us Transmit Claims	
From 25/07/2024	All Submi Not Subm	itted Claim Typ nitted / Suppre	essed Status <all></all>	✓ Doctor✓ Patient	<all> All</all>	 Claim ID Find F 	Patient C	Manually refres Claim or Cla	h the status of a im Payment	
Inv/Service/Assessor	Date Inv/Service 25/07/2024 25/07/2024	Status COMPLETE Overpaid	Account Payer Medicare	Patient Simkins, Talia	Outstanding \$38.85 \$38.85	Paid \$42.85 \$42.85	Doctor Igor Fuller	Claim ID 214404	Medicare Ref. D6616@	^
Inv 35419	25/07/2024 25/07/2024 25/07/2024	COMPLETE Overpaid REJECTED	Department of Veterans Post, Jamee	Chapman, William Post, Jamee	\$123.45 \$123.45 \$120.55	\$140.50 \$140.50 \$0.00	Igor Fuller Augustus Eason	214405	B9855@	
104 Medicare	25/07/2024	Unpaid		Patient is eligible to claim f	\$120.55 for Medicare with details p hip Card details.	\$0.00 provided.				
□ Inv 35422	25/07/2024 25/07/2024	WITH ME Unpaid	Medicare	Simkins, Talia	\$103.50 \$103.50	\$0.00 \$0.00	Igor Fuller	214406	D6617@	
23	25/07/2024 25/07/2024 29/07/2024	WITH ME Unpaid COMPLETE	Department of Veterans	Chapman, William	\$40.95 \$40.95 \$18.95	\$0.00 \$0.00	Igor Fuller	214407	B9856@	
	29/07/2024 30/07/2024	Overpaid COMPLETE	Medicare	Alston, Mia	\$18.95 \$71.30	\$19.60 \$42.85	Igor Fuller	214412	SAP00000300724082307	12
€·23	30/07/2024	Underpaid	\smile		\$71.30	\$42.85				
			New Account Pay	er column						
										~
< Print Report Show Rep	port								Clo	se

To learn more, see the Suppressed claims workflow.

Improved claim management

Easy Account Enquiry Access

When you double-click on an invoice in the Claims tab, it will open the patient's Account Enquiry screen with that invoice highlighted. Closing the invoice will take you back to the Claims tab. This makes it easier to review claims.

More robust claims.

• To avoid claims failing due to invoice changes, adjustments cannot be made to invoices with claims submitted in the previous 7 days. If the invoice is incorrect, select it in the **Claims** tab and click **Voice Rejected Invoices** to remove it.

• When receipting, a warning will suggest waiting 24 hours if full payment information has not been received from Medicare.

• The Claims tab has a Check Claim Status button so staff can manually refresh the status of a claim or claim payment.

To learn more, see the Review Claims guide > Claim Management enhancements

Specific updates for invoices and claims

Office	ZED-9289	Add "Force Claim Suppression" to suppress submitting Medicare/DVA claims A new option under Practice Details called Force Claim Suppression. Ticking this box will disable the ability to submit a DVA or bulk bill claims directly from the invoice screen. Note that this setting is off by default. Precice Details Precice Details Water Weddams Mmor ID MR0000 pept of a line of the invoice screen in the invoice screen integrated Btbox (Street Hi Service Integrated Btbox) integration integrated Btbox (Street Hi Service Integrated Btbox) favour Integrated Btbox
Office	ZED-9290	Changes to Claims Status Screen Added Account Payer to the claim status view. Changed the option Not Submitted to Not Submitted / Suppressed . You can choose this option, then select Refresh to display only the Suppressed invoices queued in the Claims tab.
Office	ZED-9291	Restrict changes to invoices for submitted claims Disabled the Account Enquiry screen's Adjustment button for all claims less than 7 days old. This applies to Bulk Bill, DVA and Eclipse claims. MA Online and Tyro Easy Claim will still have the button available.
Office	ZED-9360	Added a 'Check Claim Status' button Added a Check Claim Status button to the Claims Tab so staff can manually refresh the status of a Claim or Claim Payment.
Office	ZED-9361	Change the auto-void criteria for receipting off payments Added additional checks to prevent the automated receipting of claims that have been paid but where the processing report is incomplete.

OfficeZED-9367Fast access to a claim's invoice from the Claims tab Changed the double-click function in the Claim tab. Double-clicking a claim will now take you to associated invoice in the patient's Account Enquiry screen.	ffice 7
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Secure Send enhancements

Features summary:

- Can now be used for patients without an account payer.
- Sender can override the security code requirements
- More meaningful file names
- Can now Secure Send from Summary Views > Images | Attachments | Results
- Can now Secure Send from the Results Inbox.

To learn more, see the Secure Send guide.





		Secure Send can be used without the security code requirement
		The sender can use a checkbox to override the one-time security code requirement. This is the code sent to
		the patient to open the portal and access files sent to the patient.
		Files that required a security code when they were sent, are not displayed if the portal is opened without a security code requirement. Send BMP Scan X
		This will send a download link for the selected file to Patient/Payer via Email and/or SMS. The download will prompt for a one-time password on the respective email/mobile no.
Office	ZED-9366	Patient Church, Mr Lawrence Payer Church, Mr Lawrence Netifications to be sent Recipient Mail zedmedtesting=LChurch@gmail.com Recipient Mobile (xeg) 574 532 Fin not required (Less secure) Send a copy to Copy To Mobile Copy To Mobile Copy To Mobile Copy To Mobile Copy To Cancel

Office	ZED-9369	Use Secure Send from the Results Inbox. Secure Send now allows you to send patient results from the Results Inbox. 1 Select the result Select Send to Patient. Summary Views > Results are also supported by Secure Send. Results inbox Results inbox Results inbox Results inbox Patient full Name (Ascending) Result inbox Results inbox Results inbox Result Patient full Name (Ascending) Result Patient full Name (Ascending) Result Patient full Name (Ascending) Patient full Result Reported Date Result Collected Date * Result Description Output for Result Reported Date Result Collected Date * Result Description Patient Dottor 02/11/2018 Patient Fullip (PDAVIS) Patient Putite, Steven Dottor 02/11/2018 Dottor 02/11/2018 Patient Fullip (PDAVIS) Dottor 02/11/2018 Patient Colorectal Cancer Stru Dottor 02/11/2023 <td <="" colspan="2" th=""></td>		
Office	ZED-9468	Updated where Secure Send lab reports display the phone number The default Pathology and Radiology reports used for Secure Send now display the phone number in the branch name and address section.		

Improved WP Tools

Zedmed v37 includes new features for creating and editing Clinical templates.

Table resizing

- Add a table within another table.
- Resize a table by dragging on a border; left, right, top or bottom.
- Resize columns and rows.
- Resize a table inside another table.

Hyperlinks

Hyperlinks can now be added using the Toolbar button and Edit menu by typing a URL in the document. E.g HTTPS://HyperlinkURLhere.com.au

Word wrapping around images

- Handle pictures as a character; the picture is inserted in the middle of a sentence
- Relation to paragraph auto wrap left or right; paragraph text is wrapped to the left or the right of the picture
- Relation to paragraph wrap left and right; paragraph text is wrapped on the left and the right of the picture
- Relation to page no wrapping; the picture is displayed over the text
- Relation to page wrap left and right; text on the page is wrapped on the left and the right of the picture

Colour picker

Provides a greater range of colours, the ability to create and save custom shades and a paragraph background colour button.

General enhancements

		New Appointment Counts Report A new report option, "Appointment Counts", has been added to the Appointments Report.						
		Appointment Report		7				
		Style	Criteria					
		O Appointments Only Order by Name	Date from To					
		Appointments and Available Slots Appointment Counts	28/08/2024 28/08/2024					
		O Cancelled/Missed	06:00					
		Cancelled Only						
		O Send Appointments via SMS Modify SMS Text	Branch					
			Test Branch 1 V					
		Report	Doctor					
		Display Options	All					
		Addresses Include History	All					
		Referral Details	Appointment Type					
		Preferred Name	All					
Office								
Office	ZED-9079	Print Screen Export						
			Close					
		It shows the number of appointments p selected time range. You can apply filte report does not capture cancelled, una	per practitioner with the total numbers such as appointment type and sel vailable and non-patient appointmen	er of appointments for the ect specific practitioners. This hts.				
		Test Branch 1	Page 1					
		Appointme	nt Counts					
		Monday 26 Aug 2024 From 06:00	0 To 22:00 10 Appointment(s)					
		Treating Doctor/Resource Number of Appointmen	ts					
		Mr Phillip Davis 5						
		Dr WARREN HEDRICK 2						
		Total Appointments To						
		To learn more, see the Appointment Re	eport guide.					



		A batch search for a patient's IHI number can exclude Archived and Deceased patients Practice setup > Practice tab > HI Service Settings > Branch Settings tab. The IHI Batch Update and Verification services can now be configured in Office to exclude spe according to their status (Archived, Deceased etc).						
		Bank Accounts Departmet HI Service Sett Integratio	BN Meddaims Minor ID MPK00001	Export to MJ	-			
Office	ZED-9237	Claiming Cla	Bath Search for IHI ✓ Perform a regular Batch Search for a matching IHI for all patient Frequency Starting at Monthly 1/01/2011 0 00:00 0 Email exception report(s) to ✓ Perform regular batch verification of IHIs in patient records Frequency Starting at Monthly 1/01/2011 0 00:00 0 Verify records last updated more than 1 Months Email exception report(s) to ✓	I records with no IHI records IIII records IIIII records IIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIII		Cancel		

Office	ZED-9265	You can now Un-pull a file The Un-Pull File option has been added back to the Appointment Screen. You can no right-click Pull File or Un-Pull File, and the status will be reflected in the Appointment Detaild and the folder icon. Un-Pull File will remove the Pull File icon.
		0 15 41 Holloway, Knut Standard Consult (10:15 - 10:25) 30 Add (Patient) 30 45 Add (From Cancellation Waiting List) Ctrl+W 15 Edit 30 45 Un-Pull File Shift+F7 5 To learn more, see the Book an Appointment guide.
Office	ZED-9304	SMS appointment reminders can now include the day of the week. A new merge field for the Day of the Week has been added to all Appointment, Recall reminder and Expired Referral templates. This has been added to the Zedmed default reminder message and Appointment reminders sent from the Appointment Report. The Day will need to be added to custom messages.

Office	ZED-9412	<text><text><text><list-item><list-item></list-item></list-item></text></text></text>
Office	ZED-9472	You can now Bill from the Appointment Grid Right-click a patient's appointment and select Bill to open a New Invoice. This will pick up a practitioner's billing information - just like billing from the Waiting Room. 10 ^{AM} 0 41 Holloway, Knut Standard Consult (10:15 = 10:25) Add (Patient) Add (Patient) Add (From Cancellation Waiting List) Ctrl+W Details Edit Delete Pull File Attend F7 Patient Details Clinical Details Bill Bill

Clinical	ZED-9231	Vape has been added to the Smoking status options Practitioners can now select Vape as a smoking method in the Patient's Clinical Record > Smoking tab. If Vape is selected, it will show as a cigarette icon. Holloway, Mr Knut
		Address: 5 Jacob PI, BUGLE RANGES 5251 Patient - Holloway, Mr Knut Patient Details NOK and Emergency Contact Family, Social & Past History Smoking Alcohol Illicit Drugs Other Clil () Current Smoking Status Unknown Non Smoker Ex Smoker © Smoker Vear Started Vear Stopped To learn more, see Navigating Clinical Records
Clinical	ZED-9232	An 'Illicit drugs' tab has been added to the patient's Clinical record. Clinical now gives practitioners the ability to indicate if a patient is an illicit drug user and record related details in the patient details maintenance screen. Tick the box to add the injection icon. Illicit drugs' tab has been added to the patient's Clinical record. Illicit drug user and record related details in the patient details maintenance screen. Tick the box to add the injection icon. Illicit drugs with Knut Illicit Budde RaNGES 5251 <u>Illicit RaNGES 5251</u> <u>Illicit Budde RaNGES 5251</u> <u>Illicit Drugs Observations Referrals</u> <u>Illicit Drugs Observations Referrals</u> <u>Illicit Drugs Other Clinical Records</u> To learn more, see Navigating Clinical Records





Office	ZED-8995	Added Quotes to the Transaction Type of the Transaction/GST Report Add the option to run the Transaction/GST report showing only Quotes, this does not affect the existing All function which will still exclude quotes. Note, the Report Summary will be impacted if you include quotes as there will not be receipts.
Clinical	ZED-9651	Updated Document versioning so it can be turned on or off Document Versioning is not enabled by default and is enabled in Clinical > Global Option > Letters & Template tab >-Enable document versioning Global Options General Communications Letters & Templates Scanning Results Drugs ACIR Immunisation Defaults Chronic Disease Management Library Default Template Ref Letter - Standard Default Template Ref Letter - Standard Default Letter Subject I Regnancy Antenatal Records Results Template Pregnancy Antenatal Records Results Template Pregnancy Summary Report Cetter Modifications A Letter CAN NOT be edited or deleted that was created more than o days ago Preshalte Gocument versioning Prefix Subject Line of Outbound Letters with "Letter (Default) Preshalte of Dubbound Letters with "Letter (Default) To learn more, see the Document versioning guide.

OLA	ZED-9457	You can now add a booking time buffer to a practitioner's appointments A new setting, "Booking time buffer", has been added to the Doctor Details screen and is configurable by branch. The value entered is used to refine the available appointments sent to the Online Appointments (OLA) by only allowing appointment slots that begin after (Booking Time + Buffer). This prevents people booking online appointments close to the current time Doctor Details if dentity if with Name Point Branch Tet Brankly Name How Sold Sigs 00002 6005 Branch Tet Brankly Name How Address Branch Tet Brankly Name How Address Branch Tet Brankly Name How Address Branch Tet Brankly Canton Branch Tet Brank Account Winder Brene Number Provider * Doctor Brank Account Mark Format General Practitioner Branck Tet Brank III Branck Tet Brank III Branck Tet Brank III
OLA	ZED-9238	Reject a patient in the OLA patient reconciliation screen. When linking first-time OLA bookings to existing Zedmed patients, we have added the ability to remove provisional patients from the reconciliation process. If the patient already has an Appointment, you need to Delete their appointment first. Image: Contine Patient Reconciliation Image: Contine Patient Reconciliation Image: Contine Patient Reconciliation Image: Contine Patient Reconciliation Image: Contine Patient Reconciliation Image: Contine Patient Reconciliation Image: Retresh Image: Contine Patient Reconcilie Patient Image: Retresh Image: Reconcilie Patient Reconcilie Patient Image: Retresh Image: Reconcilie new OLA patient guide.
Clinical	ZED-9607	Enable printing of multiple TIFF documents as one document In Zedmed Cloud, printing a multi-page image document will no longer result in one print job per page

Resolved issues

Office	ZED-9642	Claim and payment reconciliation mismatch Fixed an issue that caused claim and payment mismatches when reconciling Medicare claims.
Office	ZED-9003	Appointment Report AV error when the Referral Details option is selected Fixed an issue that caused the Appointment report to display an error when running it with the Referral Details option selected.

Office	ZED-9044	Task Manager displays the same patient for all Tasks Created The Task Manager screen in Zedmed Office has been fixed to display the correct linked patients in the task details.
Office	ZED-9062	Unable to save more than 1 new resource at a time Fixed the issue that resulted in only the first resource being saved when adding multiple resources.
Office	ZED-9063	Fee update error 'Is not a valid floating point value' Improved the error message shown in Item Fee Update when no value is entered for a percentage or dollar amount increase. Also fixed the error displayed if Category or Group is selected. Selections will now correctly filter the items in the list.
Office	ZED-9064	Patient and Find menu items no longer work in the Waiting Room The Patient and Find Patient menu options in the waiting room now work as expected.
Office	ZED-9349	Internal Mail Merge Template - Unable to Preview and Edit Mail Merge Before Printing When using internal templates, it is now possible to preview the results of a mail merge and make changes before printing.
Office	ZED-9375	When adding a new patient, you can't add pronouns until you've saved the patient Fixed an issue that prevented a pronoun from being selected when creating a new patient in Office.
Office	ZED-9398	The Referral date merge field prints a random date on the Label Standard patient labels (Internal Template) now print the correct referral date. This corrects a reported error that some labels print a random date.
Office	ZED-9410	Claim Report missing the Clain ID s8th digit and MBS items 5th digit Increased space available to display item numbers and claim IDs in the Claim Report.
Office	ZED-9434	Third-Party Account Enquiry allocation Error Fixed an issue in Third Party Account Enquiry that resulted in an allocation error 400.
Office	ZED-9442	Error 'FireDAC][Phys][FB]Dynamic SQL Error: Too many Contexts of Relation/Procedure/Views. The maximum allowed is 255' Fixed a Firebird error that occurred when merging patients from a database that had a considerable number of Clinics.
Office	ZED-9458	Duplicating schedules does not copy messages correctly When duplicating or copying sessions on the doctor and resource appointment schedule dialogue, the schedule messages selected for display in OLA will now be copied.
Office	ZED-9467	Appointment incorrectly removed when cancelling the cancel appointment operation Cancelling the cancellation of an appointment (at either the reason or linked appointment warning phase) will no longer remove the appointment from the Select Appointments form listing.

Office / Clinical	ZED-9420	Radiology/Pathology Template download notification pop up. The notifications are now displayed when Report templates are downloaded from Office or Clinical,
Clinical	ZED-9018	Unable to Print Results in Alphabetical Order Results previewed and printed from the Results Inbox are now in the order, regardless of the column (and direction) they are sorted on.
Clinical	ZED-9081	Resolved problems with re-prescribing a 'one-off' drug Fixed an issue preventing re-prescribing of a one-off drug. Effected new scripts with no drug name/description.
Clinical	ZED-9218	Spelling mistake in Clinical Observation Pap Smear Result input "Inflamitory" has been corrected to "Inflammatory" in the pap smear observation screen - result options.
Clinical	ZED-9384	Results provides no warning when clearing the patient notified date Clinical will now ask for confirmation before clearing the "Patient Notified" date when viewing results.
Clinical	ZED-9437	Access Violation when accessing the Outbox Viewer Fixed an issue that caused an error and did not allow the Outbox viewer to open.
Clinical	ZED-9438	Error 'Must be a numeric value' when modifying observation and measurement value. Fixed an issue where an error was incorrectly displayed when an observation value was deleted (for correction).
Clinical	ZED-9439	Access Violation when clicking the Distribute button in the letter writer, Fix an error that occurred when Secure Send was enabled but the distribute dialog for letters in clinical was disabled.
Clinical	ZED-9532	Results Inbox Access Violation error Resolved an Access Violation error that could occur when rapidly scrolling through PDF results in the results inbox.
Clinical	ZED-9637	Refresh issue when resizing the encounter notes Fixed a visual corruption that occured when resizing the encounter panel during an encounter.
Clinical	ZED-9662	Upgrade script failure – Index RDB\$PRIMARY95 already exists Fixed an issue with upgrade scripts that could cause an error when upgrading some databases.
Clinical	ZED-9649	Document names and versions not displayed in encounter notes Fixed issues with the document version, renamed document and duplicated document names not displaying in Encounter notes. Note: an encounter needs to be running for the note to be written.

Clinical	ZED-9675	In WP Tools, electronic results do not merge correctly in templates Fixed an issue where the results merge field was not working correctly when it was part of a table and overlapped part of the text. If multiple results are selected they will no longer overlap into the next table in the template.
Clinical	ZED-9678	Update for Clinical encounter notes issue Made an update to address the issues encountered when drawing the text edit field for the current encounter.
Clinical	ZED-9693	Results showing overlapping text Fixed issue where Historical HL7 results show overlapping text.
Clinical	ZED-9697	Upgraded the wPDF Viewer to the latest version This upgrade fixes issues with viewing PDFs containing multiple documents or charts in the Results Inbox.
Clinical	ZED-9703	Summary Views > Results shows overlapping text Fixed an issue with some results showing overlapping text in Summary Views Results and Incoming Documents.
Clinical	ZED-9725	An AV in CRS_Client error occurs when right-clicking on a referral in the History View Zedmed Clinical no longer shows an error in patient history when user right-clicks on a referral.
Cloud	ZED-9241	Don't check for Tyro install on Zedmed startup Updated the way Tyro starts in Zedmed Cloud so if the Tyro Eftpos option in the receipts form is not available, you only need to close and reopen the Quickpay> Receipt screen after a short pause. You no longer have to restart Office.

See all Zedmed v36 release notes