

Doctors App setup

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The Doctors App integrates with your Zedmed server in real-time so practitioners can access appointments and results. This guide explains what is required to support the Doctors App and to install it on practitioners' phones.

To learn more, see the [Doctors App user guide](#).

Setting up the API and access

Zedmed Support performs these steps for both Zedmed On-Prem and Zedmed Cloud customers.

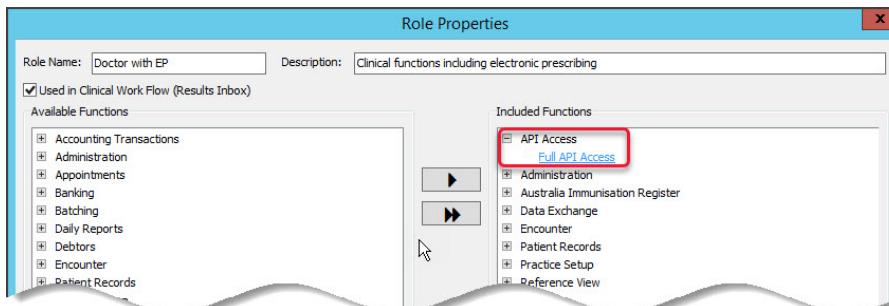
Enable the API connection:

Once this is complete, an **API Gateway Key** will appear on the **Practice Details** screen.

Check doctors API access:

1. Go to Zedmed's **Utilities** tab > **Security**.
2. Select the **Roles** tab.
3. Open the doctor's role.
4. Ensure the **API Access** function is listed under **Included Functions**.

If it is not, expand **API Access** under **Available Functions** and double-click **Full API Access** to move it to **Included functions**.



Install the Doctors App (non-SSO user)

These steps apply to both **Zedmed On-prem** and **Zedmed Cloud** customers who **do not use Single Sign-On (SSO)**.

- For **Zedmed Cloud** customers, contact **Zedmed Support** to set up ([contact information](#)).
- For **Zedmed on-prem** customers, contact your **practice manager** or a user with access to the Zedmed Securite module.

In this section, you will install the Doctors App on a phone, use a QR code to connect it to Zedmed and set a pin to enter when opening the app.

Important: If the Doctors App is installed and you need to scan a new QR code, remove the Doctors App before following the steps below.

To add the app to a doctor's phone:

1. Go to Zedmed's **Utilities** tab.
2. Select **Security**.

The **Zedmed Security Roles and User** screen will open.

3. Select the **Staff** tab

Open the doctor's profile

The doctor will need to be present with their phone.

4. Enter the doctor's mobile number into the **Mobile Phone** field.
5. Select **New**.

The screenshot shows the 'Edit Staff Member' dialog box. It contains several input fields: 'User Name' (DANUTA), 'Staff ID' (DF), 'Dr Code' (DF [DANUTA F]), 'Given Name' (DANUTA), 'Family Name' (FERNANDEZ), 'Mobile Phone' (empty, highlighted with a red box), and 'Title' (empty). There are also checkboxes for 'User's password never expires' (checked) and 'User never expires' (unchecked). Below these are fields for 'EHealthID (HPI-I)', 'Healthcare Role', and 'Clinical History User Group'. The 'User Roles' section shows 'App Access' selected and highlighted with a red box. At the bottom, there is a table with columns 'Date Created', 'Description', and 'Date Linked', and a 'New' button highlighted with a red box. 'Delete', 'OK', and 'Cancel' buttons are also visible.

6. Enter a description for the phone.

The screenshot shows the 'Create App Access Code' dialog box. It contains a text input field for 'Description' and navigation buttons: 'Previous', 'Next', and 'Cancel'. The text inside the dialog reads: 'This process will generate a QR code for scanning into the Doctor's App. Please ensure you have the Doctor's App ready on your phone to scan the QR code before proceeding. First enter a description for this registration, so you can identify the device the app is installed on. Then click Next and scan the displayed QR code using your phone.'

A QR code will be displayed for use in step 8.

Don't scan the code yet.



7. Download the Doctors App from the Apple **App Store** or **Google Play** onto your (the doctor's) phone.
 - <https://play.google.com/store/apps/details?id=com.app.zedmed>
 - <https://apps.apple.com/au/app/zedmed/id1458817780>
8. Open the Doctors App.

A QR code reader will open on the phone.
9. Scan the QR code using the Doctors App.

The app will then confirm the doctor's identity and permissions.
10. When prompted on your phone, log in using your Zedmed application credentials.

You will receive a text message with an access code, and the Doctors App will display a code entry screen.

Do not use any VM or Cloud credentials for this login.
11. Enter the code provided.

Access will be enabled, and you will be prompted to provide a 4-digit login for the Doctors App.
12. Enter your pin, and use it each time you open the Zedmed Doctors App.

The app will now open and display the available clinical information

Demo of Doctors App setup.

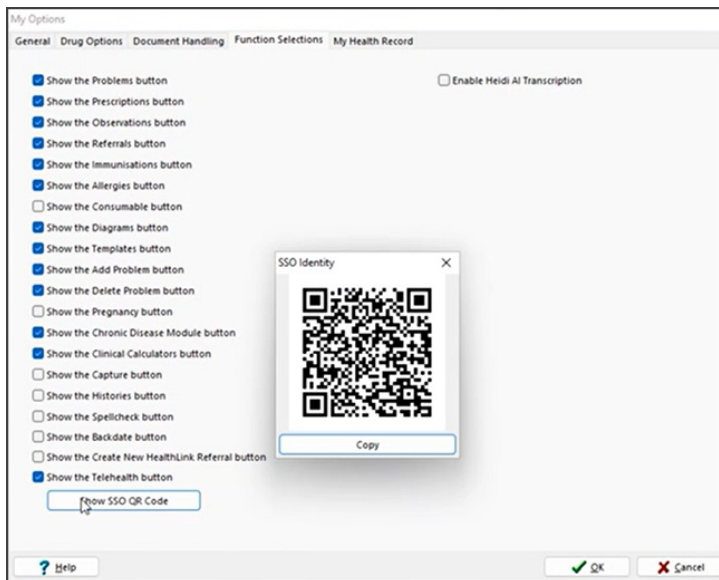
Install the Doctors App (SSO users)

These steps are for practices that use Zedmed Single Sign-On (SSO). This will in most cases be a Zedmed Cloud user.

The practitioner performs these steps themselves under My Options.

Important: Zedmed customers who have the Doctors App installed and want to update it for Single Sign-On (SSO) will first need **Remove the Doctors App** before following the steps below.

1. In Zedmed, open **Clinical**
2. Select **My Options > Function Selections** tab.
3. Select **Show SSO QR Code**.



4. Install the **Doctors App**:

- <https://play.google.com/store/apps/details?id=com.app.zedmed>
- <https://apps.apple.com/au/app/zedmed/id1458817780>

5. Open the **Doctors App**.

6. The app will open a QR code reader.

7. Scan the QR code using the **Doctors App**.

8. Provide your (<username>@zedcloud.com.au) username and password, and verify if prompted.

9. Duo will send a push notification to your phone to **Approve**.

The **Doctors App** is now ready to use. You will be prompted to tap **Approve** access every 24 hours.

Clearing the **Doctors App**

For an iPhone:

1. Go to **Settings > General**.
2. Tap on **iPhone Storage**.
3. Click the **Doctors app**.
4. Tap **Offload App**.
5. Tap on **Delete APP**.

For Android:

1. Go to **Settings > Apps**.
2. Find and select the **Doctors App**.
3. Tap **Storage**.
4. Tap **Clear Data**.